G	ill in this information to ide	entify the case:					
U	nited States Bankruptcy Court for t	the:					
-	VESTERN DISTRICT OF TEXA	.S. Chapter				Check if this is an amended filing	
С Ot	ficial Form 201						
V	oluntary Petition for N	on-Individuals Fi	ling fo	r Bankruj	ptcy		06/24
the	nore space is needed, attach a se case number (if known). For mo ividuals, is available.						e and
1.	Debtor's name	Marc III General Con	tractors,	LLC			
2.	All other names debtor used in the last 8 years	fdba Reverend Homo	es; fdba /	Ashri Brothe	ers, L	LC; fdba Marc III; fdba Reve	rend Living
	Include any assumed names, trade names and doing business as names						
3.	Debtor's federal Employer Identification Number (EIN)	2 0 - 8	1 3	_ 5 9	_ 9_		
4.	Debtor's address	Principal place of busi	ness			Mailing address, if different fi	om principal
		6200 UTSA Blvd. #10	00				
		Number Street				Number Street	
						P.O. Box	
		San Antonio	тх	78249			
		City	State	ZIP Code		City Sta	ate ZIP Code
		Davier				Location of principal assets,	
		Bexar County			_	from principal place of busine	ess
						Number Street	
						City Sta	ate ZIP Code
5.	Debtor's website (URL)	https://www.marc3ll	c.com/				
6.	Type of debtor	Corporation (includ Partnership (exclud Other. Specify:	ling LLP)		npany (	(LLC) and Limited Liability Partner	ship (LLP))

Deb	otor Marc III General Contract	ors, I	LLC		Case number (if known)				
7.	Describe debtor's business	Α. (	Check one:						
		Health Care Business (as defined in 11 U.S.C. § 101(27A))  Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  Railroad (as defined in 11 U.S.C. § 101(44))  Stockbroker (as defined in 11 U.S.C. § 101(53A))  Commodity Broker (as defined in 11 U.S.C. § 101(6))  Clearing Bank (as defined in 11 U.S.C. § 781(3))  None of the above							
		В.	B. Check all that apply:						
			Tax-exempt entity (as described in 26 U.S.C. § 501) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)						
			Investment a	or (as defined in 15 U.S.C. § 80b-2(a)(11))					
		C.	•		nerican Industry Classification System) 4-digit code that best describes debtor. See rts.gov/four-digit-national-association-naics-codes				
	Under which charter of the	Cha		_	<del></del>				
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	_	eck one: Chapter 7						
		2 2	Chapter 9	Che	Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).  The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in				
					11 U.S.C. § 1116(1)(B).				
					The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.				
					A plan is being filed with this petition.				
					Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).				
					The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.				
					The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.				
			Chapter 12						

Deb	otor Marc III General Contract	ors, I	LC		Case number (if k	nown)	
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?  If more than 2 cases, attach a separate list.		No Yes.	District	When MM /	DD/YYYY	Case number
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?  List all cases. If more than 1, attach a separate list.		No Yes.	Debtor Chester and Kathlee District Western, Texas Case number, if known 25-500	•	_ Relationsl _ When	01/21/2025 MM / DD / YYYY
11.	Why is the case filed in this district?	Che ☑	Debt days any	Debtor  District  Case number, if known  If that apply:  otor has had its domicile, principal ples immediately preceding the date of other district.  ankruptcy case concerning debtor's	ace of business, or pr this petition or for a lo	onger part of	MM / DD / YYYY  is in this district for 180 such 180 days than in

Deb	otor Marc III General Contracto	ors, I	LC			Case number (if kn	own)	
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?  No Yes. Answer below for each property that needs immediate attention. Attach as needed.  Why does the property need immediate attention? (Check all that safety.  What is the hazard?  It needs to be physically secured or protected from the weather.  It includes perishable goods or assets that could quickly deteriorate of attention (for example, livestock, seasonal goods, meat, dairy, producted assets or other options).						theck all that apply.)  Intifiable hazard to public health or eather.  Idea thereof is a second or lose value without		
				Other				
			Wh	Where is the property?		Number Street		
						City		State ZIP Code
			IS t	he property insure	d?			
				No Yes. Insurance	agen	су		
				Contact na	me			
				Phone				
	Statistical and adn	nins	trative i	nformation				
13.	Debtor's estimation of available funds	Che □ ☑		administrative exp		oution to unsecured creditors. es are paid, no funds will be av	⁄ailab	le for distribution to unsecured
14.	Estimated number of creditors		1-49 50-99 100-199 200-999			1,000-5,000 5,001-10,000 10,001-25,000		25,001-50,000 50,001-100,000 More than 100,000
15.	Estimated assets		\$100,00	00 \$100,000 1-\$500,000 1-\$1 million		\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million		\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
16.	Estimated liabilities		\$100,00	000 \$100,000 1-\$500,000 1-\$1 million		\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million		\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion

## Request for Relief, Declaration, and Signatures

X

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on <u>01/22/2025</u> MM / DD / YYYY

X	/s/ Chester Rackley
	Signature of authorized representative of debtor
	Chester Rackley
	Printed name
	Managing member
	Title

18. Signature of attorney

Date	01/22/2025
	MM / DD / YYYY
TX	78230-2592
State	ZIP Code
Marty@Se	idlerlaw.com
Email addres	ss
TX	
State	_
	TX State  Marty@Se Email addres

	Fill in this information to identify the case:	l
	III III this information to tuentify the case.	
D	Debtor Name Marc III General Contractors, LLC	
U	United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS	
С	Case number (if known):	☐ Check if this is an amended filing
<u>O</u> f	fficial Form 206Sum	
Sι	ummary of Assets and Liabilities for Non-Individuals	12/15
Р	Part 1: Summary of Assets	
1.	Schedule A/B: AssetsReal and Personal Property (Official Form 206A/B)	
	1a. Real property: Copy line 88 from Schedule A/B	\$900,001.00
	1b. <b>Total personal property:</b> Copy line 91A from Schedule A/B	\$15,965,874.74
	1c. <b>Total of all property</b> Copy line 92 from Schedule A/B	\$16,865,875.74
P	Part 2: Summary of Liabilities	
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)  Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$7,646,000.00
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
	Total claim amounts of priority unsecured claims:     Copy the total claims from Part 1 from line 5a of Schedule E/F	\$0.00
	Total amount of claims of nonpriority amount of unsecured claims:  Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	+ \$2,100,000.00
4.	Total liabilities	\$9,746,000.00

F	ill in this info	ormation to identify the case			
D	ebtor name	Marc III General Contractors, L	LC		
U	nited States Bar	nkruptcy Court for the: WESTERN D	DISTRICT OF TEXAS		
С	ase number f known)			<b>—</b>	c if this is an ded filing
Of	ficial Form	206A/B			
		B: Assets Real and Pe	ersonal Property		12/15
inte inc In S	erest. Include a lude assets and Schedule A/B, li	rty, real and personal, which the de all property in which the debtor hold d properties which have no book va ist any executory contracts or unex (Official Form 206G).	ds rights and powers exercisable alue, such as fully depreciated as	for the debtor's own bene sets or assets that were no	fit. Also ot capitalized.
paç ado	ges added, write	nd accurate as possible. If more speethe the debtor's name and case number tion applies. If an additional sheet	per (if known). Also identify the fo	orm and line number to wh	ich the
fixe onl	ed asset schedu	Part 11, list each asset under the aule or depreciation schedule, that ging the debtor's interest, do not deform.	ives the details for each asset in	a particular category. List	each asset
Р	eart 1: Cas	sh and cash equivalents			
1.	Does the debt  ☐ No. Go to	tor have any cash or cash equivale o Part 2	nts?		
	ш	in the information below.			
	All cash or ca	sh equivalents owned or controlled	d by the debtor		Current value of debtor's interest
2.	Cash on hand	I			
3.	Checking, sav	vings, money market, or financial b	rokerage accounts (Identify all)		
	Name of institu	ution (bank or brokerage firm)	Type of account	Last 4 digits of	
3.1.	Checking a	account Broadway Bank	Checking account	account number  5 0 7 4	\$17,140.00
4.	Other cash ed	-			
	Name of institu	ution (bank or brokerage firm)			
5.	Total of Part 1 Add lines 2 thr	l rough 4 (including amounts on any ad	ditional sheets). Copy the total to li	ine 80.	\$17,140.00
Р	art 2: Depo	sits and prepayments			
6.	Does the deb	tor have any deposits or prepayme	nts?		
	✓ No. Go to	Part 3.			

Deb		eneral Contractors, LLC		Case number (if known)	
	Name				Current value of debtor's interest
7.	Deposits, including	security deposits and utility	deposits		debtor's interest
	Description, includin	g name of holder of deposit			
8.	Prepayments, inclu	iding prepayments on execut	tory contracts, leases, insuran	ce, taxes, and rent	
	Description, includin	g name of holder of prepayme	nt		
9.	<b>Total of Part 2.</b> Add lines 7 through	8. Copy the total to line 81.			\$0.00
Pá	art 3: Accounts	receivable			
10.	Does the debtor ha	ve any accounts receivable?	•		
	☐ No. Go to Part	4.			
	Yes. Fill in the i	nformation below.			
11.	Accounts receivable	le			Current value of debtor's interest
11a.	90 days old or less:	\$0.00	\$0.00	= <del>&gt;</del>	\$0.00
		face amount	doubtful or uncollectible a	ccounts	
11b.	Over 90 days old:	\$450,000.00 face amount	doubtful or uncollectible a	ccounts =	\$450,000.00
12.	Total of Part 3				\$450,000.00
	Current value on line	es 11a + 11b = line 12. Copy t	he total to line 82.		φ430,000.00
Pa	art 4: Investmer	nts			
13.	Does the debtor ow	vn any investments?			
	No. Go to Part				
	Yes. Fill in the i	nformation below.		Valuation method	Current value of
	Marke at Sanda and and	h.Pb., Ave. de d. ake alee oo ak be ale	aded to Bank 4	used for current value	debtor's interest
14.	•	blicly traded stocks not inclu	ided in Part 1		
15	Name of fund or	stock: d stock and interests in incor	rnorated and unincorporated		
13.		ing any interest in an LLC, pa			
	Name of entity:		% of ownership:		
16.		s, corporate bonds, and other truments not included in Part	_		
	Describe:				
17.	Total of Part 4 Add lines 14 through	n 16. Copy the total to line 83.			\$0.00
Pa		, excluding agriculture a	assets		
		vn any inventory (excluding a			
	No. Go to Part 6		• · · · · · · · · · · · · · · · · · · ·		
		nformation below.			

Deb		s, LLC	Case number (if known)			
	Name General description	Date of the last physical	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest	
19.	Raw materials	inventory MM/DD/YYYY	(Where available)			
20.	Work in progress					
21.	Finished goods, including goods held	for resale				
22.	Other inventory or supplies					
23.	<b>Total of Part 5</b> Add lines 19 through 22. Copy the total t	o line 84.			\$0.00	
24.	Is any of the property listed in Part 5 p  No Yes	erishable?				
25.	Has any of the property listed in Part 5	been purchased	within 20 days before	the bankruptcy was filed?		
	☐ No ☐ Yes. Book value	Valuation m	nethod	Current va	ılue	
26.	Has any of the property listed in Part 5  No Yes	been appraised b	oy a professional with	in the last year?		
Pa	art 6: Farming and fishing-relat	ed assets (oth	er than titled moto	or vehicles and land)		
27.	Does the debtor own or lease any farm	ning or fishing-rela	ated assets (other tha	n titled motor vehicles and land	d)?	
	No. Go to Part 7. Yes. Fill in the information below.					
	General description		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest	
28.	Cropseither planted or harvested		(Where available)			
29.	Farm animals Examples: Livestock, po	ultry, farm-raised f	ish			
30.	Farm machinery and equipment (Other	r than titled motor v	vehicles)			
31.	Farm and fishing supplies, chemicals,	and feed				
32.	Other farming and fishing-related prop	erty not already li	isted in Part 6			
33.	<b>Total of Part 6.</b> Add lines 28 through 32. Copy the total t	o line 85			\$0.00	
34.	Is the debtor a member of an agricultu					
	No ☐ Yes. Is any of the debtor's property s ☐ No ☐ Yes		erative?			
35.	Has any of the property listed in Part 6	been purchased	within 20 days before	the bankruptcy was filed?		
	□ No □ Yes. Book value	Valuation m	nethod	Current va	ılue	
36.	Is a depreciation schedule available fo  No Yes	r any of the prope	erty listed in Part 6?			
37.	Has any of the property listed in Part 6  ☐ No ☐ Yes	been appraised l	oy a professional with	in the last year?		

Deb	tor	Marc III General Contractors, LLC  Name	Case number (if known)			
P	art 7:	Office furniture, fixtures, and equipment	·· and collectibles			
	ure 7.	omee farmare, fixtures, and equipment	, and concentrates			
38.	Does to	ne debtor own or lease any office furniture, fixture	es, equipment, or coll	ectibles?		
	_	. Go to Part 8. s. Fill in the information below.				
	Genera	al description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
39.	Office	furniture	(Whole available)			
		furniture, office equipment and supplies oftware			\$3,000.00	
40.	Office	fixtures				
41.		equipment, including all computer equipment and unication systems equipment and software				
42.	artwork	<b>tibles</b> Examples: Antiques and figurines; paintings, p ; books, pictures, or other art objects; china and cryst shall card collections; other collections, memorabilia,	tal; stamp, coin,			
43.	Total o	f Part 7.			\$3,000.00	
	Add line	es 39 through 42. Copy the total to line 86.			\$3,000.00	
44.	Is a de No Yes	preciation schedule available for any of the prope	rty listed in Part 7?			
45.	Has an ☑ No ☐ Yes	y of the property listed in Part 7 been appraised b	y a professional with	in the last year?		
P	art 8:	Machinery, equipment, and vehicles				
46.	Does ti	ne debtor own or lease any machinery, equipment	, or vehicles?			
	_	. Go to Part 9. s. Fill in the information below.				
	Include	al description year, make, model, and identification numbers N, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
47.	Autom	obiles, vans, trucks, motorcycles, trailers, and title	ed farm vehicles			
47.1	2007	Silverado			\$1,000.00	
47.2	2021	Chevy pickup			\$5,000.00	
47.3	3. <b>2024</b>	Chevy pickup			\$17,000.00	
47.4	. <u>2016</u>	Chevy Pick up			\$5,000.00	
47.5	5. <u>2 Ge</u>	nie lifts \$2500 each			\$5,000.00	
17 6	2 ski	d steers (CAT) (\$50 000 each)			\$100,000,00	

47.7. 2019 Wylie water trailer

47.9. 2024 Chevy 2500

47.10. 16ft dump trailer

47.11. 16ft flatbed trailer

47.8. 2021 Solitude travel trailer

\$500.00

\$15,000.00

\$75,000.00

\$2,500.00

\$1,500.00

Deb		.C	Case nu	mber (if known)			
	Name						
48.	Watercraft, trailers, motors, and related acc trailers, motors, floating homes, personal water	-					
49.	Aircraft and accessories						
50.	Other machinery, fixtures, and equipment (machinery and equipment)	excluding farm					
51.	<b>Total of Part 8.</b> Add lines 47 through 50. Copy the total to line	e 87.			\$227,500.00		
52.	Is a depreciation schedule available for any  ✓ No  ✓ Yes	of the property listed	in Part 8?				
53.	Has any of the property listed in Part 8 been  ✓ No  ✓ Yes	n appraised by a profes	ssional within the las	t year?			
Pa	art 9: Real property						
54.	Does the debtor own or lease any real prop	erty?					
	<ul><li>No. Go to Part 10.</li><li>✓ Yes. Fill in the information below.</li></ul>						
55.	Any building, other improved real estate,	or land which the debt	or owns or in which t	he debtor has an inte	rest		
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest		
55.1	office lease 6200 UTSA Blvd., San Antonio, TX 78249 office lease 6200 UTSA Blvd., San Antonio, TX 78249 office lease	Leasehold			\$1.00		
55.2	229 Taxi Way Echo, Boerne, TX 229 Taxi Way Echo, Boerne, TX	Fee simple			\$900,000.00		
56.	<b>Total of Part 9.</b> Add the current value on lines 55.1 through 55	5.6 and entries from any	additional sheets. Co	py the total to line 88.	\$900,001.00		
57.	<ul> <li>Is a depreciation schedule available for any of the property listed in Part 9?</li> <li>✓ No</li> <li>✓ Yes</li> </ul>						
58.	Has any of the property listed in Part 9 been  ✓ No  ✓ Yes	n appraised by a profes	ssional within the las	t year?			
Pa	rt 10: Intangibles and Intellectual Pi	roperty					
59.	Does the debtor have any interests in intang	gibles or intellectual pr	operty?				
	No. Go to Part 11.						

Deb	otor Marc III Gene Name	eral Contractors, LLC		Case number (if known)	
	General description		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
60.	Patents, copyrights, to	rademarks, and trade secrets	(Where available)		
61.	Internet domain name	s and websites			
	https://www.marc3l	llc.com/			\$0.00
62.	Licenses, franchises,	and royalties	-		
63.	Customer lists, mailin	g lists, or other compilations			
64.	Other intangibles, or i	ntellectual property			
65.	Goodwill				
66.	Total of Part 10. Add lines 60 through 65	5. Copy the total to line 89.			\$0.00
67.	Do your lists or record  No  Yes	ds include personally identifiable	information of custom	ners (as defined in 11 U.S.C. §§	101(41A) and 107)?
68.	Is there an amortization  ✓ No  ✓ Yes	on or other similar schedule avail	able for any of the pro	perty listed in Part 10?	
69.	Has any of the proper  ✓ No  ✓ Yes	ty listed in Part 10 been appraise	d by a professional wit	thin the last year?	
Pa	rt 11: All other ass	sets			
70.		any other assets that have not ye executory contracts and unexpired l	•		
	<ul><li>No. Go to Part 12.</li><li>✓ Yes. Fill in the info</li></ul>				
71.	Notes receivable				Current value of debtor's interest
	Description (include na	me of obligor)			
72.		sed net operating losses (NOLs)			
	Description (for example	le, federal, state, local)			
73.	Interests in insurance	policies or annuities			
74.	Causes of action agai	nst third parties (whether or not a	a lawsuit has been filed	d)	
	Claims against International Mechanical Services and its bonding company HARCO for breaches of subcontract under ArNorth B16 (south wing renovation) \$3,200,000.0				
	Nature of claim	Breach of contract			
	Amount requested	\$3,200,000.00		-	
	Claims against Mide	continent Casualty Company,	Midcontinent Group	o for breaches of contract	\$10,800,000.00
	Nature of claim	breach of contract		-	
	Amount requested				

Deb	otor Marc III Ge	neral Contractors, LLC	Case number (if known)	
	Name			
	Claims against G	eat American Insurance Group for breaches of con	tract	Unknown
	Nature of claim	breaches of contract	_	
	Amount requested			
75.	· ·	d unliquidated claims or causes of action of every nature aims of the debtor and rights to set off claims	<b>)</b> ,	
76.	Trusts, equitable or	future interests in property		
77.	Other property of a	ny kind not already listed Examples: Season tickets, count	ry club membership	
	ArNorth B16 S. W	ing Renovation, Ft. Sam Houston, TX (last pay appl	ication)	\$360,000.00
	Joc Contract - Pa	rks Dept. (job complete awaiting payment)(Balance	e due on completed project	\$0.00
	Greater Love Mul	ti-cultural center (remaining unpaid draws) (contrac	ct complete)	\$192,434.74
		dolph AFB, TX (Government breached contract by and production of job)(\$1540 per day x 150 days)	putting job on hold resulting	\$231,000.00
	J85 Test Pad, Rai	ndolph AFB, TX (\$1540 daily x 120 days))Governmentinite hold)	nt breached contract by	\$184,800.00
	Saber Contract -	Goodfellow AFB (pending retainage and delay fees	arising from Goverment's	
	breaches of conti	act)		\$300,000.00
	claims against the	United States/Corps of Engineers for delays in ex	isting contracts	Unknown
78.	<b>Total of Part 11.</b> Add lines 71 through	77. Copy the total to line 90.		\$15,268,234.74
79.	Has any of the prop  ✓ No  ✓ Yes	erty listed in Part 11 been appraised by a professional wi	ithin the last year?	

Debtor

Marc III General Contractors, LLC

Case number (if known) \_

Name

## Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	Current value of personal property		Current value of real property	
80.	Cash, cash equivalents, and financial assets.  Copy line 5, Part 1.	\$17,140.00			
81.	<b>Deposits and prepayments.</b> Copy line 9, Part 2.	\$0.00			
82.	Accounts receivable. Copy line 12, Part 3.	\$450,000.00			
83.	Investments. Copy line 17, Part 4.	\$0.00			
84.	Inventory. Copy line 23, Part 5.	\$0.00			
85.	Farming and fishing-related assets.  Copy line 33, Part 6.	\$0.00			
86.	Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$3,000.00			
87.	Machinery, equipment, and vehicles.  Copy line 51, Part 8.	\$227,500.00			
88.	Real property. Copy line 56, Part 9	<b>→</b>		\$900,001.00	
89.	Intangibles and intellectual property.  Copy line 66, Part 10.	\$0.00			
90.	All other assets. Copy line 78, Part 11.	+ \$15,268,234.74			
91.	<b>Total.</b> Add lines 80 through 90 for each column. 91	1a. <b>\$15,965,874.74</b>	<b>→</b> 91b.	\$900,001.00	
92.	Total of all property on Schedule A/B. Lines 91a +	91b = 92			\$16,865,875.74

United Case (if knd	d States Bankruptcy Court	neral Contractors, L	rc		☐ Check if this amended fili	
		s Who Have C	laims Secured by Pro	perty		12/15
1. <b>D</b> o	s. Fill in all of the informa	ns secured by debtor mit page 1 of this form	to the court with debtor's other sch	nedules. Deb	otor has nothing else t	o report on this form.
	List in alphabetical order all creditors who have than one secured claim, list the creditor separately  Creditor's name Broadway National Bank  Creditor's mailing address P.O. Box 17001				Column A Amount of claim Do not deduct the value of collateral. \$76,000.00	Column B Value of collateral that supports this claim \$75,000.00
	San Antonio   TX   78286   No   Yes		im? debtors (Offi	cial Form 206H)		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$7,646,000.00

disputed lien on real and personal property

specified on lines

☐ Yes. The relative priority of creditors is

Fill in this information to identify the case:			
Debtor Marc III General Contractors, LLC			
United States Bankruptcy Court for the: WESTERN DIST	RICT OF TEXAS		
Case number (if known)		Check if this amended fili	
Official Form 206E/F	<u> </u>		
Schedule E/F: Creditors Who Have Un	secured Claims		12/15
Be as complete and accurate as possible. Use Part 1 for NONPRIORITY unsecured claims. List the other party to Also list executory contracts on Schedule A/B: Assets - Executory Contracts and Unexpired Leases (Official Form If more space is needed for Part 1 or Part 2, fill out and a Part 1:  List All Creditors with PRIORITY U	any executory contracts or unexpired Real and Personal Property (Official F in 206G). Number the entries in Parts ttach the Additional Page of that Part	l leases that could resu form 206A/B) and on Sc 1 and 2 in the boxes on	ilt in a claim. chedule G:
Do any creditors have priority unsecured claims? (§			
✓ No. Go to Part 2.  ✓ Yes. Go to line 2.			
2. List in alphabetical order all creditors who have uns If more space is needed for priority unsecured claims, f	•	•	
		Total claim	Priority amount
2.1 Priority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.		
	<ul><li>Contingent</li><li>Unliquidated</li></ul>		
	Disputed		
	Basis for the claim:		
Date or dates debt was incurred	Is the claim subject to offset?		
Last 4 digits of account number	□ No □ Yes		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)()			

Debtor	Marc III General Contractors,	LLC
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## Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonp claims, fill out and attach the Additional Page of Part 2.	oriority unsecured claims. If more space is needed f	or nonpriority unsecured
		Amount of claim
3.1 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
A & E Painting and Remodel	Contingent	
225 Oak Krest Blvd	Unliquidated	
	Disputed	
Poteet TX 78065	Basis for the claim:  Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	
3.2 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Alamo Integrated Systems, Inc	Contingent	
2805 SW Loop 410	Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78227	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
3.3 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Albert Uresti, MPA, PCC	Contingent	
Bexar County Tax Assessor	Unliquidated	
P.O. Box 2903	Disputed	
	Basis for the claim:	
San Antonio TX 78299	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
	Yes	
3.4 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Alert One Service Inc	Contingent	
4602 N Quail Run Rd	Unliquidated	
	Disputed	
	Basis for the claim:	
Ozark MO 65721	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No Ves	
• · · · · · · · · · · · · · · · · · · ·	Yes	

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Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist	•	Amount of claim
3.5 Nonpriority creditor's name and mailing address  American Express  P.O. Box 650448	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$0.00
	Basis for the claim:	
Dallas TX 75265	Notice only	
Date or dates debt was incurred  Last 4 digits of account number  1 0 0 2	Is the claim subject to offset?  ☑ No ☐ Yes	
3.6 Nonpriority creditor's name and mailing address  American Tin Ceilings  217 N Seminary St	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$0.00
Florence AL 35630	Basis for the claim: Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.7 Nonpriority creditor's name and mailing address  Angelo Bolt  808 Warehouse Rd	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$0.00
	Basis for the claim:	
San Angelo TX 76903	Notice only	
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset?  ☑ No ☐ Yes	
3.8 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
Angelo Plumbing Supply Inc	Contingent	
2500 N Bryan Blvd	Unliquidated Disputed	
	Basis for the claim:	
San Angelo TX 76603	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	

Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.9 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Anytime Fuel Pros LLC  18325 Bracken Dr	Contingent Unliquidated Disputed	
Bracken TX 78266	Basis for the claim: Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	
3.10 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Arias & Associates  142 Chula Vista Dr	Contingent Unliquidated Disputed	
San Antonio TX 78232	Basis for the claim: Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.11 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
Aries	_ Contingent	
2900 S Quincy St Ste 425		
	Basis for the claim:	
Arlington VA 22206	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No Yes	
3.12 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
Assured Partners of Texas	Contingent	
500 N Central Expressway Ste 550	Unliquidated Disputed	
	Basis for the claim:	
Plano TX 75074	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	

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Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.13 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Assured TX Cons Coll	Contingent	
500 N Central Expressway Ste 550	Unliquidated	
	Disputed	
	Basis for the claim:	
Plano TX 75074	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No	
	Yes	
3.14 Nonpriority creditor's name and mailing address  Automatic Fire Protection Inc.	As of the petition filing date, the claim is:  Check all that apply.  Contingent	\$0.00
P.O. Box 1551	Unliquidated	
	Disputed	
	Basis for the claim:	
San Angelo TX 76902	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
	No	
Last 4 digits of account number	Yes	
3.15 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Barcom Technology Solutions		
10443 Gulfdale St Ste 101	☐ Disputed	
	Basis for the claim:	
San Antonio TX 78216	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
	Ь	
3.16 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Black Plumbing	Contingent	
4640 Treadway Blvd	Unliquidated	
	Disputed	
	Basis for the claim:	
Abilene TX 79602	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ ☑ No	
	Yes	

Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.17 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Blue Cross and Blue Shield	Contingent	
P.O. Box 650615	Unliquidated	
	Disputed	
	Basis for the claim:	
Dallas TX 75265	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	
3.18 Nonpriority creditor's name and mailing address  Brazos Urethane	As of the petition filing date, the claim is: Check all that apply.	\$0.00
	Contingent Unliquidated	
1031 6th St	Disputed	
	Basis for the claim:	
North Texas City TX 77590	Notice only	
	_	
Date or dates debt was incurred	_ Is the claim subject to offset?  ✓ No	
Last 4 digits of account number	Yes	
3.19 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Broadway National Bank	_ Contingent	
P.O. Box 171250	Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78217	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.20 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Budget Landscaping & Irrigation LLC	Contingent	
814 Gulf, Unit 111	Unliquidated Disputed	
	Basis for the claim:	
Cibolo TX 78108	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	

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Case number
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Part 24 Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.21 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Capital One	☐ Contingent	
P.O. Box 60519	Unliquidated	
	Disputed	
	Basis for the claim:	
City of Industry CA 91716	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No	
Last 4 digits of account number	Yes	
3.22 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
CAT Financial Services		
P.O. Box 730681	Unliquidated	
	Disputed	
	Basis for the claim:	
Dallas TX 75373	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.23 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
Catco Drilling Company	_ Contingent	
P.O. Box 200736	Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78220	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.24 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Centex Architectural Specialties LLC	_ Contingent	
8840 Cross Mountain Trail #1	Unliquidated Disputed	
San Antonio TX 78255	Basis for the claim: Notice only	
	Is the claim subject to offset?	
Date or dates debt was incurred	No No	
Last 4 digits of account number	V Yes	

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Debtor	Marc

Marc III General Contractors, LLC	Case number (if known)

Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.25 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Century Pest Control Inc	Contingent	
1335 Basse Rd		
	Basis for the claim:	
San Antonio TX 78212	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
	ь	
3.26 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
CNA Insurance	_ Contingent	
P.O. Box	Unliquidated	
	Disputed	
	Basis for the claim:	
Chicago IL 60674	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
3.27 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Columbia IT	_ Contingent	
5005 West Ave Ste 100	Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78213	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	─ ☑ No □ Yes	
	Yes	
3.28 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Commonwealth Financial Network	Contingent	
Global Wealth Advisors	Unliquidated	
500 N Loop 1604 E Ste 250	Disputed	
	Basis for the claim:	
San Antonio TX 78232	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	— ☑ No	
	☐ Yes	

Debtor Marc III General Contractors, LLC	Case number (if known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.29 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
Consolidated Installation Support	Check all that apply.  Contingent	
217 Cactus St	Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78203	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
3.30 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
One and Bloombine	Check all that apply.	
Coppera Plumbing	_ Contingent	
1009 W 2nd St		
	Basis for the claim:	
Taylor TX 76574	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number		
3.31 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
Compare Physician	Check all that apply.	
Coppera Plumbing	Contingent Unliquidated	
70 Haby Dr	Disputed	
	Basis for the claim:	
San Antonio TX 78212	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
	_ ☑ No	
Last 4 digits of account number	Yes	
3.32 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00

Check all that apply. **Craftsman Plumbing Services** ☐ Contingent

Unliquidated 28991 IH-10 W Ste 290 Disputed

Basis for the claim: Notice only Is the claim subject to offset?

Boerne TX 78006 Date or dates debt was incurred

✓ No ☐ Yes

Debtor Marc III General Contractors, LLC	Case number (if known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist,		Amount of claim
3.33 Nonpriority creditor's name and mailing address  Custom Acoustics LLC  P.O. Box 3663  San Angelo  Date or dates debt was incurred  Last 4 digits of account number	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim: Notice only  Is the claim subject to offset?  No Yes	\$0.00
3.34 Nonpriority creditor's name and mailing address  Diamondback Mechanical Group  457 County Rd 347	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$0.00
La Vernia TX 78121  Date or dates debt was incurred  Last 4 digits of account number	Basis for the claim:  Notice only  Is the claim subject to offset?  No  Yes	
3.35 Nonpriority creditor's name and mailing address  Dodge Construction Network  56 Broad St Ste 14010	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$0.00
Boston MA 02109  Date or dates debt was incurred  Last 4 digits of account number	Basis for the claim:  Notice only  Is the claim subject to offset?  No  Yes	
3.36 Nonpriority creditor's name and mailing address  Dodge Data Analytics  Dept CH 19894	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$0.00
	Basis for the claim:	

Date or dates debt was incurred

Last 4 digits of account number

**Palantine** 

✓ No ☐ Yes

Notice only

Is the claim subject to offset?

60055

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Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist,		Amount of claim
3.37 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Facility Interiors Inc	Contingent	
2018 Ave B Ste 300	Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78215	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
	_ No	
Last 4 digits of account number	Yes	
3.38 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
FastSigns	Check all that apply.  _ ☐ Contingent	
2897 NE Loop 410 #109	Unliquidated	
2097 NE LOOP 410 #109	_ ☐ Disputed	
	— Basis for the claim:	
San Antonio TX 78218	supplies	
	Is the claim subject to offset?	
Date or dates debt was incurred	No No	
Last 4 digits of account number	Yes	
3.39 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Firecode Sprinkler Systems LLC	Contingent	
5514 Champions Hill Dr	Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78233	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ No	
Last 4 digits of account number	Yes	
3.40 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
Fred Clark Electrical Contractor	Check all that apply.  Contingent	
1211 N Hackberry	Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78202	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	

Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.41 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
GeneCo Technologies	Check all that apply.  Contingent	
236 Air Base Rd	Unliquidated	
	Disputed	
	— Basis for the claim:	
Tye TX 79563	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ No	
	Yes	
3.42 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Gollob Morgan Peddy	_ Contingent	
1001 ESE Loop 323 Ste 300	Unliquidated	
	Disputed	
	Basis for the claim:	
Tyler TX 75701	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.43 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
GoTo Communications Inc	Contingent	
P.O. Box 412252	_	
	Basis for the claim:	
Boston MA 02241	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ No No	
	Yes	
3.44 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$2,000,000.00
Great American Insurance Group	_ Contingent	
Bond Division	Unliquidated	
P.O. Box 2119	Disputed	
	Basis for the claim:	
Cincinnati OH 45201	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	

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Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist	•	Amount of claim
3.45 Nonpriority creditor's name and mailing address  Guada Coma Mechanical Inc	As of the petition filing date, the claim is:  Check all that apply.  Contingent	\$0.00
1617 Business 35 S	Unliquidated Disputed	
New Braunfels TX 78130	Basis for the claim:  Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	
3.46 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Haze Consulting LLC  113 N Geary Circle	Contingent Unliquidated Disputed	
Oklahoma City OK 73104	Basis for the claim: Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.47 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
HDS Hohmann Development Services	_ Contingent	
10722 Sentinel St	☐ Unliquidated ☐ Disputed	
San Antonio TX 78217	Basis for the claim: Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No  ✓ Yes	
3.48 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
Hicks Lightning Protection Inc	Contingent	
7420 FM 2449	Unliquidated Disputed	
	Basis for the claim:	
Ponder TX 76259	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	

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Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.49 Nonpriority creditor's name and mailing address  Holes of San Antonio, Inc  118 Braniff	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$0.00
San Antonio TX 75265	Basis for the claim: Notice only	
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset? No Yes	
3.50 Nonpriority creditor's name and mailing address  Holt Cat Rental  P.O. Box 650345	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$0.00
Dallas TX 75265	Basis for the claim: Notice only	
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset?  ✓ No ☐ Yes	
3.51 Nonpriority creditor's name and mailing address  Holt Industrial Rentals  P.O. Box 660118	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$0.00
Dallas TX 75266	Basis for the claim:  Notice only  Is the claim subject to offset?	
Last 4 digits of account number	✓ No  ✓ Yes	
3.52 Nonpriority creditor's name and mailing address  Hull Door LLC 625 Florida St	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$0.00
San Antonio TX 78210	Basis for the claim:  Notice only	
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset?  ✓ No  ☐ Yes	

Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist.		Amount of claim
3.53 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
I10 Building Materials	Contingent	
7193 Heuermann Rd	Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78256	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.54 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
IMS	_ Contingent	
1914 Breeden Ave	Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78212		
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.55 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
ISC Building Materials	Contingent	
HOU1072-Dept 2	Unliquidated	
P.O. Box 650998		
D-II	Basis for the claim: Notice only	
Dallas TX 75265	<u> </u>	
Date or dates debt was incurred	_ Is the claim subject to offset? ☑ No	
Last 4 digits of account number	Yes	
3.56 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Jan Pro of San Antonio	_ Contingent	
P.O. Box 781696	Unliquidated	
	_ Disputed	
	Basis for the claim:	
San Antonio TX 78278	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	─ No ✓ Yes	

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Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.57 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
JCI - Johnson Controls	Contingent	
P.O. Box 730068	Unliquidated Disputed	
	Basis for the claim:	
Dallas TX 75373	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	
3.58 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
JHS Construction	_ Contingent	
P.O. Box 2297	Unliquidated Disputed	
Midland TV 70702	Basis for the claim: Notice only	
Midland TX 79702	_	
Date or dates debt was incurred	Is the claim subject to offset?  ☑ No	
Last 4 digits of account number	☑ No ☐ Yes	
3.59 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Johnson Equipment Company	_ Contingent	
4674 Olin Rd	Unliquidated	
	Disputed	
	Basis for the claim:	
Dallas TX 75244	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.60 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
Kemper System America Inc	Check all that apply.  Contingent	
P.O. Box 8000	Unliquidated	
1.0. Box 0000	Disputed	
	— Basis for the claim:	
Buffalo NY 14267	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ No	
Last 7 digits of account number	☐ Yes	

Debtor Marc III Gen

Marc III General Contractors.	, LI	_C
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Case number (	(nown)
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Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.61 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Kiser Carpets	_ Contingent	
3220 W Houston Harte Expy	Unliquidated	
	Disputed	
	Basis for the claim:	
San Angelo TX 76901	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
	_ No	
Last 4 digits of account number	Yes	
3.62 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Klecka Electric Company Inc		
12107 Colwick St	Unliquidated	
	☐ Disputed	
	Basis for the claim:	
San Antonio TX 78216	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
	— ✓ No	
Last 4 digits of account number	Yes	
3.63 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
KM Designs Inc	_	
18534 Forty Six Pkwy	Unliquidated	
Unit 3 Texas	Disputed	
	Basis for the claim:	
Spring Branch TX 78070	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	™ No	
	Yes	
3.64 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Knight Office Solutions	Contingent	
P.O. Box 1626	Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78296	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ No	
	Yes	

Debtor Marc III General Contractors, LLC	Case number (if known)	
Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist,		Amount of claim
3.65 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
L&L Cabinetry	Contingent	
1212 S Chadbourne St	Unliquidated Disputed	
	Basis for the claim:	
San Angelo TX 76903	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	
3.66 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Land Stewardship Services	_ Contingent	
124 Bristow Way	Unliquidated	
	Disputed	
	Basis for the claim:	
Boerne TX 78006	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.67 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Law Offices of Robert M Fitzgerald PC	_	
1219 FM 314	Unliquidated	
	Disputed	
	Basis for the claim:	
Van TX 75790	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.68 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Legacy Electric	Check an trial apply.  Contingent	
3751 FM 2105	Unliquidated	
	Disputed	
	Basis for the claim:	
San Angelo TX 76905	Notice only	
Data an datas dalat was in summed	Is the claim subject to offset?	

✓ No ☐ Yes

Part 2: Additional Page		
Copy this page only if more space is needed. Continue previous page. If no additional NONPRIORITY creditors		Amount of claim
3.69 Nonpriority creditor's name and mailing addre	•	\$0.00
Legacy Heating & Air Conditioning	Check all that apply.  Contingent	· ·
553 S Business IH 35	Unliquidated	
555 & Business III 55	Disputed	
	Basis for the claim:	
New Braunfels TX 78130	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number		
	☐ Yes	
3.70 Nonpriority creditor's name and mailing addre	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
Lion Pride	Contingent	
11431 Whisper Dawn St	Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78230	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.71 Nonpriority creditor's name and mailing addre	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
Lone Star Storage Trailers Inc	Contingent	
1095 E Phillip Nolan Expwy		
Note wills TV 70550	Basis for the claim:  Notice only	
Nolanville TX 76559	<u> </u>	
Date or dates debt was incurred	Is the claim subject to offset?  ✓ No	
Last 4 digits of account number	Yes	
3.72 Nonpriority creditor's name and mailing addre	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
Loves Home Centers	Contingent	
5301 Sherwood Way	Unliquidated Disputed	
	Basis for the claim:	
San Angelo TX 76904	Notice only	

San Angelo

Date or dates debt was incurred

Last 4 digits of account number

✓ No ☐ Yes

Is the claim subject to offset?

76904

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Case number
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Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.73 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Lubbock Sound Equipment	_ Contingent	
P.O. Box 79493	Unliquidated	
	Basis for the claim:	
Lubbock TX 79493	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No ☐ Yes	
3.74 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	***
10.14 Hompitority distance a name and maining address	Check all that apply.	\$0.00
Marco Federal Services LLC	_	
2525 Montana Ave	Unliquidated Disputed	
	Basis for the claim:	
El Paso TX 79903	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	
3.75 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Matkin Hoover Engineering & Surveying	_ Contingent	
8 Spencer Rd Ste 100	Unliquidated Disputed	
	Basis for the claim: Notice only	
Boerne TX 78006	<del>-</del>	
Date or dates debt was incurred	Is the claim subject to offset? ☑ No	
Last 4 digits of account number	Yes	
3.76 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
MAVACO Electric LLC	Check all that apply.  Contingent	
1211 Ardmore St	Unliquidated	
	Disputed	
	Basis for the claim:	
San Angelo TX 76905	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number		

Debtor Marc III

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Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist	•	Amount of claim
3.77 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Melio	Contingent	
18 W 18th		
8th Floor		
	Basis for the claim:	
New York NY 10011	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
3.78 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Memco Inc	_ Contingent	
4555 Dacoma Ste 100	Unliquidated Disputed	
	Basis for the claim:	
Houston TX 77092	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.79 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
Mezquite Installation	Contingent	
3151 Commonwealth Dr	Unliquidated	
	Disputed	
	Basis for the claim:	
Dallas TX 75247	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
3.80 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
Monaco Enterprises Inc	Contingent	
14820 E Sprague Ave	Unliquidated	
	Disputed	
	Basis for the claim:	
Spokane Valley WA 99216	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ No No You	
<b>-</b>	☐ Yes	

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Part 2: Additional Page		
Copy this page only if more space is needed. Continue num previous page. If no additional NONPRIORITY creditors exi		Amount of claim
3.81 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Mueller Supply Company Inc	Contingent	
1915 Hutchins Ave	Unliquidated	
	Disputed	
	Basis for the claim:	
Ballinger TX 76821	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last Addute of a second market	No	
Last 4 digits of account number	Yes	
3.82 Nonpriority creditor's name and mailing address  Naman Howell Smith & Lee	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
	☐ Contingent ☐ Unliquidated	
10001 Reunion Place Ste 600	☐ Disputed	
	_ 🖰 ்	
	Basis for the claim:	
San Antonio TX 78216	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
3.83 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
National Construction Rentals	Contingent	
P.O. Box 841461	Unliquidated	
	Disputed	
	Basis for the claim:	
Los Angeles CA 90084	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No	
	Yes	
3.84 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
NEH Commercial Construction LLC	Contingent	
10907 Whisper Hollow	Unliquidated	
•	Disputed	
	Basis for the claim:	
San Antonio TX 78230	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
	── No	
Last 4 digits of account number	Yes	

Part 2: Additional Page			
Copy this page only if more space is previous page. If no additional NON		pering the lines sequentially from the , do not fill out or submit this page.	Amount of claim
3.85 Nonpriority creditor's nan	ne and mailing address	As of the petition filing date, the claim is:	\$0.00
NOV-National Oilwell Varco		Check all that apply.  Contingent	
1435 Derrick St		☐ Unliquidated	
1400 Berriok Ot		Disputed	
		Basis for the claim:	
Robston	TX 78380	Notice only	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number		☑ No □ Yes	
3.86 Nonpriority creditor's nan	ne and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Oklahoma Surety Company		_ 🔽 Contingent	
P. O. Box 1409		Unliquidated	
		☑ Disputed	
		Basis for the claim:	
Tulsa	OK 74101	indemnity agreement	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number		─ ☑ No □ Yes	
disputed lien on real and person	al property		
3.87 Nonpriority creditor's nan	ne and mailing address	As of the petition filing date, the claim is:	\$0.00
		Check all that apply.	
Opiela Mechanical Inc		Contingent	
6177 W Laguna Rd			
		Basis for the claim:	
San Antonio	TX 78223	Notice only	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number	-	_ No	
Last 4 digits of account number		Yes	
3.88 Nonpriority creditor's name	ne and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Optimum		Contingent	
1111 Stewart Ave.		Unliquidated	
		☑ Disputed	
		Basis for the claim:	
Bethpage	NY 11714	Business debt	
Date or dates debt was incurred		Is the claim subject to offset?	
Last 4 digits of account number		☑ No □ Yes	
-		⊔ '~~	

Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.89 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Unknown
Ottine Warm Springs Resort	Contingent	
2707 Hancock Drive	Unliquidated	
Austin, TX, 78731	Disputed	
	Basis for the claim:	
	Disputed debt	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.90 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Park USA	Contingent	
7015 Fairbanks N	Unliquidated	
	Disputed	
	Basis for the claim:	
Houston TX 77040	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	
3.91 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Pauly the Stucco Guy	Contingent	
5003 Walzem Rd	_	
	 Basis for the claim:	
Windcrest TX 78218	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.92 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Piper-Weatherford	_ Contingent	
P.O. Box 550428	Unliquidated Disputed	
	Basis for the claim:	
Dallas TX 75355	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ Mo ✓ No ✓ Yes	

Part 2: Additional Page		
Copy this page only if more space is needed. Continue num previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.93 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
PowerHorse Construction LLC	Check all that apply.  Contingent	
226 CR 5716	Unliquidated	
	Disputed	
	Basis for the claim:	
Natalia TX 78059	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No	
	Yes	
3.94 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Prime Metal Buildings	Contingent	
16134 S US Highway 377	Unliquidated	
	Disputed	
	Basis for the claim:	
Dublin TX 76446	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.95 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
Pro Masters	☐ Contingent ☐ Unliquidated	
1890 Martinez Losoya	Disputed	
	Basis for the claim:	
San Antonio TX 78221	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.96 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
ProFire Protection	Contingent	
P.O. Box 4859	Unliquidated	
	Disputed	
	Basis for the claim:	
Corpus Christi TX 78469	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	

Mo ☐ Yes

Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.97 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Proline Rentals	Contingent	
P.O Box 651	Unliquidated	
	Disputed	
	Basis for the claim:	
San Angelo TX 76902	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number		
3.98 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
R & S Cabinet Shop LLC	Check all that apply.  Contingent	
19 E 4th St	Unliquidated	
	Disputed	
	Basis for the claim:	
San Angelo TX 76903	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number		
3.99 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
R&R Construction	Check all that apply.  _  Contingent	
2302 Cheyenne Trail	Unliquidated	
-	Disputed	
	Basis for the claim:	
San Angelo TX 76903	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.100 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$100,000.00
Rackley, Chester & Kathy	Check an that apply.  — Contingent	
849 W. Oak Estates Dr.	Unliquidated Disputed	
	— Basis for the claim:	
San Antonio TX 78260	Loans to company	
Date or dates debt was incurred	Is the claim subject to offset?	
	_ No	
Last 4 digits of account number	☐ Yes	

loans of in excess of \$100,000.00

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Case number
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Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.101 Nonpriority creditor's name and mailing address  REECE PLUMBING	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
	_ Contingent	
10130 Jones Maltsberger	Unliquidated Disputed	
	Basis for the claim:	
San Antonio TX 78216	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.102 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Reece Supply Company	_ Contingent	
4960 Eisenhauer Rd Ste 110	Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78218		
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.103 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
Republic Services	_ Contingent	
Republic Services #859	Unliquidated	
P.O. Box 677156	Disputed	
	Basis for the claim:	
Dallas TX 75267	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.104 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
Rew Materials	Contingent	
1902 Gulfdale St	Unliquidated Disputed	
	Basis for the claim:	
San Antonio TX 78217	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ No	
	Yes	

Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.105 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Rioco Corp	Crieck all trial appry.  Contingent	
900 East Laleview Dr	Unliquidated	
	Disputed	
	Basis for the claim:	
McAllen TX 78501	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No	
Last 4 digits of account number	Yes	
3.106 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Roofing Supply	Contingent	
P.O. Box 840567	Unliquidated	
	Disputed	
	Basis for the claim:	
Dallas TX 75284	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
3.107 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Roofs Over Texas	Contingent	
6301 Melissa Ann	Unliquidated Disputed	
	Basis for the claim:	
San Antonio TX 78249	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No □ Yes	
	Yes	
3.108 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
S & S Cabinet Shop	Contingent	
3201 Lake Dr		
	_ 🖁 '	
On Appel	Basis for the claim: Notice only	
San Angelo TX 76903		
Date or dates debt was incurred	Is the claim subject to offset?	

Part 2: Additional Page		
Copy this page only if more space is needed. Continue numl previous page. If no additional NONPRIORITY creditors exist		Amount of claim
3.109 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
S&D Glassworks LLC	Check all that apply.  Contingent	
1036 Hwy 71 W	Unliquidated	
1000 HWy 7 F W	Disputed	
	— Basis for the claim:	
Smithville TX 78957	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No	
	Yes	
3.110 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Sageleaf Dumpster Service	Contingent	
3927 Fossil Creek	Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78261	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.111 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
SAWS		
2800 US 281 North	Disputed	
	Basis for the claim:	
San Antonio TX 78212		
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.112 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
Serratos Fence & Welding	Contingent	
402 S New Braunfels Ave	Unliquidated Disputed	
	Basis for the claim:	
San Antonio TX 78203	0	
Date or dates debt was incurred	Is the claim subject to offset?	

✓ No ☐ Yes

Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist,	• •	Amount of claim
3.113 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
Sierra Metal Solutions LLC	Check all that apply.  Contingent	
958 Alsace Ave	Unliquidated	
	Disputed	
	Basis for the claim:	
Jarrell TX 78645	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.114 Nonpriority creditor's name and mailing address  South Texas Insulation	As of the petition filing date, the claim is:  Check all that apply.  Contingent	\$0.00
1141 N Loop 1604 Ste 105-402	Unliquidated Disputed	
	Basis for the claim:	
San Antonio TX 78232	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	
3.115 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:  Check all that apply.	\$0.00
Southwest Electrical	_ Contingent	
9435 E Loop 1604 N	_	
	_ 🖰 '	
	Basis for the claim:	
Converse TX 78109	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?  ☑ No	
Last 4 digits of account number	☑ No ☐ Yes	
3.116 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Starlink	Contingent	
1 Rocket Rd	☐ Unliquidated☐ Disputed☐	
	Basis for the claim:	
Hawthorne CA 90250	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	

Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist,		Amount of claim
3.117 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Stout Excavating Group LLC	Contingent	
2918 FM 1516	Unliquidated	
	Disputed	
	Basis for the claim:	
Converse TX 78109	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ No	
Last 4 digits of account number	Yes	
3.118 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Strand Concrete LLC	_ Contingent	
965 Camp Creek Rd	Unliquidated	
	Disputed	
	Basis for the claim:	
Rockwall TX 75087	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ No	
Last 4 digits of account number	Yes	
3.119 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
Suddenlink Communications	Check all that apply.  Contingent	
P.O. Box 70340	_ ☐ Unliquidated	
1.0. Box 10040	Disputed	
	— Basis for the claim:	
Philadelphia PA 19176	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
	_ No	
Last 4 digits of account number	Yes	
3.120 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
Superior Home Services	Check all that apply.  Contingent	
110 Colton Dr	☐ Contingent ☐ Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78209	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
	T No	

Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist,		Amount of claim
3.121 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
Supreme Insulation	Check all that apply.  Contingent	
8003 Bronzerock Dr	Unliquidated	
	Disputed	
	— Basis for the claim:	
San Antonio TX 78244	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
	_ No	
Last 4 digits of account number	Yes	
3.122 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Texas Air System LLC	_ Contingent	
6029 W Campus Circle Dr #100	_ Unliquidated	
Ref #N720516SRR-2300265	Disputed	
	Basis for the claim:	
Irving TX 75063	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	No □ Yes	
3.123 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Texas Home Painting Services	Check all that apply.  _ Contingent	
3319 Rock Creek	Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78230	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
	_	
3.124 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$0.00
Titan Electric	Check all that apply.  Contingent	
21720 Hardy Oak Blvd	Unliquidated	
	Disputed	
	Basis for the claim:	
San Antonio TX 78258	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	

Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist	•	Amount of claim
3.125 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Tolleson Millwork	Contingent	
521 Wispering Hollow Dr	Unliquidated	
	Disputed	
	Basis for the claim:	
Kyle TX 78640	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	✓ No ☐ Yes	
3.126 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Tops Septic and Portable Restroom Servic	_ Contingent	
P.O. Box 460	_	
	Disputed	
	Basis for the claim:	
Shallowwater TX 79363	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	☑ No ☐ Yes	
3.127 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
Twin City Hardware		
723 Hadley Ave	_ ☐ Unliquidated ☐ Disputed	
	Basis for the claim:	
North Oakdale MN 55128	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	
Last 4 digits of account number	_ No	
	Yes	
3.128 Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	\$0.00
United Rentals	_ Contingent	
P.O. Box 840514		
	Basis for the claim:	
Dallas TX 75284	Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	

✓ No ☐ Yes

Part 2: Additional Page		
Copy this page only if more space is needed. Continue numb previous page. If no additional NONPRIORITY creditors exist.		Amount of claim
3.129 Nonpriority creditor's name and mailing address Upwork Global Inc	As of the petition filing date, the claim is:  Check all that apply.  Contingent	\$0.00
475 Brannan St	Unliquidated Disputed	
San Francisco CA 94107	Basis for the claim:  Notice only	
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset?  ✓ No ☐ Yes	
3.130 Nonpriority creditor's name and mailing address  Vestal Steel  17993 Red Iron	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed  Basis for the claim:	\$0.00
Schertz TX 78154	Notice only	
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset?  ✓ No ☐ Yes	
3.131 Nonpriority creditor's name and mailing address  VM Waterproofing LLC  5522 Clara Rd	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$0.00
Houston TX 77041	Basis for the claim: Notice only	
Date or dates debt was incurred  Last 4 digits of account number	Is the claim subject to offset?  ✓ No ☐ Yes	
3.132 Nonpriority creditor's name and mailing address  Waxler Fire Protection  2016 Small Town Dr	As of the petition filing date, the claim is:  Check all that apply.  Contingent Unliquidated Disputed	\$0.00
New Braunfels TX 78130	Basis for the claim: Notice only	
Date or dates debt was incurred	Is the claim subject to offset?	

Debtor Marc III General Contractors, LLC Case number (if known)

#### Part 2: **Additional Page** Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Amount of claim Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$0.00 Check all that apply. White Wing Communications Inc Contingent ☐ Unliquidated 434 Curvatura Disputed Basis for the claim: **Notice only New Braunfels** TX 78132 Is the claim subject to offset? Date or dates debt was incurred **☑** No Last 4 digits of account number ☐ Yes 3.134 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$0.00 Check all that apply. ☐ Contingent Willscot ☐ Unliquidated P.O. Box 91975 ☐ Disputed Basis for the claim: Notice only Chicago 60693 Is the claim subject to offset? Date or dates debt was incurred **☑** No Last 4 digits of account number Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: 3.135 \$0.00 Check all that apply. **Xtra Clean Carpet** ☐ Contingent Unliquidated 1311 S Chadbourne St □ Disputed Basis for the claim: **Notice only** San Angelo TX 76903 Is the claim subject to offset? Date or dates debt was incurred Last 4 digits of account number Yes

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П	$\sim$	h	ta	r

Marc III General (	Contractors.	LLC
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Case number (if k	nown)
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### Part 3:

### **List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing addre	ess			hich line in Part 1 or Part 2 is the ed creditor (if any) listed?	Last 4 digits of account number, if any
5 Stones Constructio	n		Line		
& Remodeling			<b>7</b>	Not listed. Explain:	
117 N. Milton St.				Notice Only	
San Angelo	TX	76901			
A.C.T. Metal Deck Su	pply		Line		
				Not listed. Explain: <b>Notice Only</b>	
Aurora	IL	60502			
A-1 Fire & Safety			Line		
203 E Rhapsody Dr				Not listed. Explain: <b>Notice Only</b>	
San Antonio	TX	78219			
Aacon, Inc.			Line		
200 River Pointe Dr. #	1306		النا ا	Not listed. Explain: <b>Notice Only</b>	
Conroe	TX	77304			
AB Drywall Systtems			Line		
1922 Goliad Dr.				Not listed. Explain: Notice Only	
Garland	ТХ	75042			
ABC Supply Co.			Line		
P. O. Box 840899				Not listed. Explain:  Notice Only	
 Dallas	TX	75284			

	Name and mailing add	Iress			which line in Part 1 or Part 2 is the sted creditor (if any) listed?	Last 4 digits of account number, if any
4.7	AC Door Specialties	s, LLC		Line	e	
	1716 S. San Marcos	i		_ 🗸	Not listed. Explain:	
	Bldg. 119			<del></del>	Notice Only	
	San Antonio	TX	78207	_		
4.8	Acme Brick Compa	ny		Line	e	
	4012 Arden Road			—	Not listed. Explain: Notice Only	
	San Angelo	ТХ	76901	_		
4.9	ACN Millwork Grou	o, LLC		Line	e	
	5711 Ransom			_	Not listed. Explain: Notice Only	
	Houston	ТХ	77087	_		
4.10	Action Gypsum Sup	ply		Line	e	
					Not listed. Explain: Notice Only	
	San Antonio	ТХ	78216	<u> </u>		
4.11	Acuity Insurance			Line	e	
	P. O. Box 718			—	Not listed. Explain: Notice Only	
	Sheboygan	WI	53082	_		
4.12	Adame A+ Construc	ction		Line	e	
	422 Howard			—	Not listed. Explain: Notice Only	
	San Angelo	ТХ	76901	_ _		
4.13	Adans Construction	1		Line	e	
	4839 Buckness St.			—	Not listed. Explain: Notice Only	
	San Antonio	TX	78249	_		

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.14	ADT	Line	
	P. O. Box 371878		
	Pittsburg PA 15250		
4.15	Bexar County	Line	
	c/o Don Stecker	✓ Not listed. Explain:	
	112 E. Pecan St. #2200	taxes	
	San Antonio TX 78205		
4.16	Bexar County Appraisal District	Line	
	P.O. Box 830248	Not listed. Explain:  property taxes	
	San Antonio TX 78283-0248		
4.17	City of San Antonio	Line	
	P.O. Box 9975	Not listed. Explain: Notice only	
	San Antonio TX 78285		
4.18	Department of the Army	Line	
	Corps of Engineers/Linda Eadie, CO	Not listed. Explain:	
	P. O. Box 17300	Notice Only	
	Ft. Worth TX 76102		
4.19	Fitzgerald, Robert/MidContinent	Line	
	1219 FM 314	Not listed. Explain: Notice Only	
	Van TX 75790		
4.20	Internal Revenue Service	Line	
	Special Procedures Insolv.Sec.	 Not listed. Explain:	
	P.O. Box 7346	taxes	
	Philadelphia PA 19101		

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.21	Internal Revenue Service	Line	
	Attn: Special Procedures Group	Not listed. Explain:	
	300 E. 8th St., STOP 5022 AUS	Notice Only	
	Austin TX 78701		
4.22	Mid-Continent Group	Line	
	P.O. Box 1409	Not listed. Explain: Notice only	
	Tulsa OK 74101 disputed lien on real and personal property		
4.23	Small Business Administration	Lina	
4.23	615 E. Houston St. #298	Line  Not listed. Explain:  Notice Only	
	San Antonio TX 78205		
4.24	Small Business Administration (SBA)	Line	
	Little Rock Comm.Loan Servicing	Not listed. Explain:	
	2120 Riverfront Dr, Suite 100	Notice Only	
	Little Rock AR 72202		
4.25	Texas Attorney General	Line	
	P.O. Box 12548	Not listed. Explain: Notice Only	
	Austin TX 78711	<u>—</u> —	
4.26	Texas Comptroller of Public Accounts	Line	
	Revenue Acct Division - Bankruptcy	Not listed. Explain:	
	P.O. Box 13528 Capitol Station	Notice Only	
	Austin TX 78711	<u> </u>	

Name and mailing a	ddress			which line in Part 1 or Part 2 is the ted creditor (if any) listed?	Last 4 digits of account number, if any
7 Texas Comptrolle	r of Public Ac	counts	Line	e	
PO Box 149357			abla	Not listed. Explain: Notice Only	
Austin	TX	78714-9357			
8 <u>United States Atto</u>	rney		Line	e	
Attn: AUSA			N	Not listed. Explain:	
601 N.W. Loop 410	0, #600			Notice Only	
San Antonio	TX	78216			
United States Atto	rney Genera	<u> </u>	Line	e	
950 Pennsylvania	Ave.NW		abla	Not listed. Explain: Notice Only	
Washington	DC	20530			
United States Cor	ps of Engine	ers	Line	e	
819 Talylor St				Not listed. Explain: Notice Only	
Ft Worth	TX	76102			
United States of A	merica		Line	e	
General Services	Adm.		M	Not listed. Explain:	
1800 F. St. NW				Notice Only	
Washington	DC	20405			
United States of A	merica/GSA		Line	e	
c/o William Somm	ers			Not listed. Explain:	
745 E. Mulberry, #	900			Notice Only	
San Antonio	TX	78212			
US Dist. Clerk #5:	24 CV 1326		Line	e	
262 West Nueva S	treet, Room	1-400		Not listed. Explain: Notice only	
San Antonio	TX	78207			

Debtor Marc III General Contractors, LLC Case nu	ımber (if known)
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## Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a. **\$0.00** 

5b. Total claims from Part 2

b. + \$2,100,000.00

5c. **Total of Parts 1 and 2** Lines 5a + 5b = 5c. sc. **\$2,100,000.00** 

Fill	in this information to id	entify the case:			
Deb	otor name Marc III Gener	al Contractors, LLC	]		
Unit	ted States Bankruptcy Court for	the: WESTERN DISTRICT OF TEXAS			
Cas	se number nown)	Chapter <b>7</b>	_	Check if this is amended filing	an
(11 K)	iiowii)			amended ming	
Offic	cial Form 206G				
Sch	nedule G: Executory	<b>Contracts and Unexpired Lea</b>	ses		12/15
	s complete and accurate as po ecutively.	ossible. If more space is needed, copy and a	ttach the additional page, r	numbering the e	ntries
1. [	Does the debtor have any exe	cutory contracts or unexpired leases?			
I	☐ No. Check this box and file	e this form with the court with the debtor's other	schedules. There is nothing	else to report or	this form.
I	Yes. Fill in all of the inform (Official Form 206A/B).	ation below even if the contracts or leases are	listed on <i>Schedule A/B: Ass</i> e	ets - Real and Pe	ersonal Property
2. I	List all contracts and unexpire	ed leases	State the name and mail parties with whom the d contract or unexpired le	lebtor has an ex	
2.1	State what the contract	Notice Only	5 Stones Construction	n	
	or lease is for and the nature of the debtor's	Contract to be ASSUMED	& Remodeling		
	interest		117 N. Milton St.		
	State the term remaining		_		
	List the contract number of any government contract		San Angelo	ТХ	76901
2.2	State what the contract	jobsite trailer - ArNorth B16 Ft. Sam	Aries		
	or lease is for and the	Houston	2900 S Quincy St Ste	425	
	nature of the debtor's interest	Contract to be REJECTED			
	State the term remaining				
	List the contract		Arlington	VA	22206
	number of any government contract				
2.3	State what the contract	office lease	ARROYO ENGINEERI	NG INC	
	or lease is for and the	Contract to be REJECTED	6200 UTSA Blvd.		
	nature of the debtor's interest				
	State the term remaining				
	List the contract		- Con Antoino	TV	70040
	number of any government contract		San Antoino	TX	72849
2.4	State what the contract	Greater Love Multi-cultural center	City of San Antonio		
	or lease is for and the nature of the debtor's	Contract to be ASSUMED	P. O. Box 9975		
	interest				
	State the term remaining				
	List the contract		-	TV	70005

number of any government contract

23-01722

San Antonio

78285

 $\mathsf{TX}$ 



Debtor

# Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

l	ist all contracts and unexpired	i leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.5	State what the contract	Saber Contract - Goodfellow AFB	Goodfellow AFB		
	or lease is for and the nature of the debtor's	Contract to be REJECTED	17 Cons		
	interest		210 Scherz Blvd		
	State the term remaining				
	List the contract number of any government contract	FA303020D0001	Goodfellow AFB	TX	76908
2.6	State what the contract	B16 Ft. Sam Houston, TX	International Mechanic	cal Svc.	
	or lease is for and the	Contract to be REJECTED	1914 Breeden	<del></del>	
	nature of the debtor's interest	Contract is in DEFAULT	San Antonio, TX 72821	2	
	State the term remaining				
	List the contract number of any government contract		- -		
2.7	State what the contract	aircraft hangar lease - 229 Taxi Way	Jose Rodriguez, Trustee/Rackley Est.		
	or lease is for and the nature of the debtor's interest	Echo, Boerne, TX Contract to be REJECTED	1101 W 34th St. #233	,	
	State the term remaining		-		_
	List the contract number of any government contract		Austin	TX	78705
2.8	State what the contract	J85 Test Pad, Randolph AFB, TX	U. S Corps of Engineers		
	or lease is for and the nature of the debtor's interest	Contract to be REJECTED	819 Taylor St. Rm 2A1		
	State the term remaining				
	List the contract number of any government contract	W9126G23C0003	Ft. Worth	TX	76102
2.9	State what the contract	ArNorth B16 S. Wing Renovation, Ft.	U. S. Corps of Engineers		
	or lease is for and the	Sam Houston, TX	819 Taylor St. Ct. Off F		
	nature of the debtor's interest	Contract to be REJECTED Contract is in DEFAULT	Ft. Worth, TX 76102-3	00	
	State the term remaining				
	List the contract number of any government contract	W9126G20C0056	-		



## Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Lis	at all contracts and unexpired	d leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.10	State what the contract or lease is for and the	Hush House, Randolph AFB, TX Contract to be REJECTED	U. S. Corps of Engineers	s	
	nature of the debtor's interest	Contract to be RESESTED	819 Taylor St. Rm 2A17		
	State the term remaining		_		
	List the contract number of any government contract	W9126G23C0006	Ft. Worth	TX	76102
2.11	State what the contract	rental of jobsite trailer at Randolph	United Rentals		
	or lease is for and the nature of the debtor's interest	AFB and generator and storage trailers Contract to be REJECTED	P.O. Box 840514		
	State the term remaining		_		
	List the contract number of any government contract		Dallas	TX	75284
2.12	State what the contract	Jobsite trailer Goodfellow AFB	Willscot		
	or lease is for and the nature of the debtor's interest	Contract to be REJECTED Contract is in DEFAULT	P.O. Box 91975		
	State the term remaining		_		
	List the contract number of any government contract		Chicago	IL	60693

Fil	ll in this information to i	dentify the case:			
De	btor name Marc III Gener	ral Contractors, LLC			
Un	ited States Bankruptcy Court fo	r the: <b>WESTERN DIST</b>	RICT OF TEXAS		
	se number known)			_	k if this is an ided filing
∩ff	icial Form 206H			_	
	hedule H: Codebtors	<b>S</b>			12/15
Be a	s complete and accurate as p secutively. Attach the Addition	ossible. If more space	is needed, copy the Addition	onal Page, numbering the en	tries
1.	Does the debtor have any coo ☐ No. Check this box and so ☑ Yes		urt with the debtor's other sch	nedules. Nothing else needs to	be reported on this form.
2.	In Column 1, list as codebtors schedules of creditors, Sched owed and each schedule on wh separately in Column 2.	dules D-G. Include all gu	uarantors and co-obligors. Ir	n Column 2, identify the credito	or to whom the debt is
	Column 1: Codebtor			Column 2: Creditor	
	Name	Mailing address		Name	Check all schedules that apply:
2.1	Mid-Continent Casualty Co.	P. O. Box 1409 Number Street		_ Aries	□ D ☑ E/F □ G
		Tulsa City	OK 74101 State ZIP Code	_	
2.2	Mid-Continent Casualty Co.	P. O. Box 1409 Number Street		City of San Antonio	□ D ☑ E/F □ G
		Tulsa City	OK 74101 State ZIP Code	_	
2.3	Mid-Continent Casualty Co.	P. O. Box 1409 Number Street		_ FastSigns _	□ D ☑ E/F □ G
		Tulsa City	OK 74101 State ZIP Code	_	
2.4	Mid-Continent Casualty Co.	P. O. Box 1409 Number Street		Great American Insurance Group	□ D ☑ E/F □ G
		Tulsa City	OK 74101 State ZIP Code	_	

# **Additional Page if Debtor Has More Codebtors**

	Column 1: Codebtor			Column 2: Creditor		
	Name	Mailing address		Name	Check all schedules that apply:	
2.5	Mid-Continent Casualty Co.	P. O. Box 1409 Number Street		Holt Industrial Rentals	□ D ☑ E/F □ G	
		<b>Tulsa</b> City	OK 74101 State ZIP Code	_		
2.6	Mid-Continent Casualty Co.	P. O. Box 1409 Number Street		Mid-Continent Casualty Company	☑ D □ E/F □ G	
		<b>Tulsa</b> City	OK 74101 State ZIP Code	_		
2.7	Mid-Continent Casualty Co.	P. O. Box 1409 Number Street		Optimum 	□ D ☑ E/F □ G	
		<b>Tulsa</b> City	OK 74101 State ZIP Code	_		
2.8	Mid-Continent Casualty Co.	P. O. Box 1409 Number Street		United States Attorney General	□ D ☑ E/F □ G	
		<b>Tulsa</b> City	OK 74101 State ZIP Code	_		
2.9	Mid-Continent Casualty Co.	P. O. Box 1409 Number Street		United States Corps of Engineers	□ D ☑ E/F □ G	
		Tulsa City	OK 74101 State ZIP Code	_		
2.10	Mid-Continent Casualty Co.	P. O. Box 1409 Number Street		United States of America/GSA	□ D ☑ E/F □ G	
		Tulsa City	OK 74101 State ZIP Code	_		
2.11	Mid-Continent Casualty Co.	P. O. Box 1409 Number Street		City of San Antonio	□ D □ E/F ☑ G	
		Tulsa City	OK 74101 State ZIP Code			
		•				

# **Additional Page if Debtor Has More Codebtors**

	Column 1: Codebtor			Column 2: Creditor		
	Name	Mailing address			Name	Check all schedules that apply:
2.12	Mid-Continent Casualty	P. O. Box 1409			International	□ D
	Co.	Number Street			Mechanical Svc.	□ E/F
					_	<b>☑</b> G
		Tulsa	OK	74101		
		City	State	ZIP Code	<del>_</del>	
2.13	Mid-Continent Casualty	P. O. Box 1409			U. S. Corps of Engineers	П D
	Co.	Number Street			_	E/F
					<u></u>	<b>☑</b> G
		Tulsa	ок	74101		
		City	State	ZIP Code	<u> </u>	

Fill in this information to identify the case and this filing:						
Debtor Name Marc III General Contractors, LLC						
United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS						
Case number (if known)						

### Official Form 202

### **Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

#### **Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

abla	Schedule A/B: AssetsReal and Personal Property (Official Form 206A/B)							
$\overline{\mathbf{V}}$	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)							
abla	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)							
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)							
abla	Schedule H: Codebtors (Official Form 206H)							
	A Summary of Assets and Liabilities for Non-Individuals (Official Form 206-Summary)							
	Amended Schedule							
	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)							
	Other document that requires a declaration							
I ded	I declare under penalty of perjury that the foregoing is true and correct.							
Exe	cuted on 01/22/2025  MM / DD / YYYY  X /s/ Chester Rackley  Signature of individual signing on behalf of debtor							
	Chester Rackley Printed name  Managing member Position or relationship to debtor							

					_				
Fill in this information to identify the case:									
Debtor name	Marc III General	Contractors, LL	.c						
United States Ba	United States Bankruptcy Court for the: WESTERN DISTRICT OF TEXAS								
Case number (if known)						if this is an led filing			
Official Form	n 207								
Statement o	of Financial A	Affairs for No	n-Individuals	Filing	for Bankruptcy	04/22			
additional pages,	answer every quest, write the debtor's i			a separate	sheet to this form. On the to	p of any			
	ue from business								
□ None	ao nom buomoco								
ப Identify the begin	dentify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year  Check all that apply.  Gross revenue (before deductions and exclusions								
From the beginni fiscal year to filin		01/01/2025 MM / DD / YYYY	o Filing date	☑ Opera	ating a business	\$0.00			
For prior year:	From	01/01/2024 MM / DD / YYYY	12/31/2024 MM / DD / YYYY	Opera Other	ating a business	\$14,119,604.61			
For the year befo	ore that: From	01/01/2023 MM / DD / YYYYY	12/31/2023 MM/DD/YYYY	Opera Other	ating a business	\$13,470,210.00			
2. Non-business revenue Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.									
✓ None									
Part 2: Lis	st Certain Trans	fers Made Befo	re Filing for Bar	kruptcy					
3. Certain payr	ments or transfers to	o creditors within	90 days before filing	this case					
before filing t	this case unless the a	aggregate value of	all property transferre	d to that cr	than regular employee compereditor is less than \$7,575. (Thing the date of adjustment.)				
<b>☑</b> None									

Debt	or Marc III General Contra	ctors, LLC	Case number (	if known)		
4.	Payments or other transfers of pro	operty made within 1 year befor	e filing this case that benefi	ted any insider		
	List payments or transfers, including guaranteed or co-signed by an inside \$7,575. (This amount may be adjust adjustment.) Do not include any pay and their relatives; general partners any managing agent of the debtor.	expense reimbursements, made er unless the aggregate value of a ted on 4/01/25 and every 3 years ments listed in line 3. Insiders in of a partnership debtor and their r	within 1 year before filing this all property transferred to or fo after that with respect to case clude officers, directors, and	s case on debts owed to or the benefit of the insid es filed on or after the da anyone in control of a co	er is less than te of rporate debtor	
	<b>√</b> None					
5.	Repossessions, foreclosures, and	returns				
List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.						
	None					
6.	Setoffs					
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor becaus the debtor owed a debt.						
	None					
Pa	art 3: Legal Actions or Ass	signments				
	Legal actions, administrative proc List the legal actions, proceedings, i was involved in any capacitywithin	eedings, court actions, executions, executions, arbitrations, mediate	· · · · · · · · · · · · · · · · · · ·		the debtor	
	☐ None					
	Case title	Nature of case	Court or agency's	name and address	Status of case	
7.1.		Breach of contracts		U. S. District Court		
	Marc III, et. al.		Name 262 West Nueva	Street, Room 1-400	<ul><li>Pending</li><li>□ On appeal</li></ul>	
			Street	,,	Concluded	
	Case number				-	
	5:24 cv 1336		San Antonio	TX 78207		
		-	City	State ZIP Code	_	
8.	Assignments and receivership					
	List any property in the hands of an hands of a receiver, custodian, or ot	_			property in the	
	<b>⊘</b> None					

ebtor	Name Name	eral Contract	tors, LLC	Case number (i	f known)	
Part	4: Certain Gi	fts and Cha	aritable Cont	ributions		
a	gregate value of the			gave to a recipient within 2 years before fil s than \$1,000	ing this case unle	ss the
_	None					
Part	5: Certain Lo	sses				
		eft, or other c	asualty within	1 year before filing this case.		
V	None					
Part	6: Certain Pa	yments or	Transfers			
Li be	efore the filing of this structuring, seeking b	oney or other t case to anothe	er person or entit	perty made by the debtor or person acting on b ty, including attorneys, that the debtor consulte akruptcy case.		
_	Who was paid or w	/ho received t	he transfer?	If not money, describe any property transferred	Dates	Total amount or value
1.1.	LAW OFFICES O	F MARTIN S	EIDLER	_	12/19/24	\$5,000.00
	Address					
	One Elm Place, S	Suite 504		_		
	11107 Wurzbach	Road		_		
	San Antonio City	TX State	<b>78230</b> ZIP Code	_		
	Email or website a					
	Who made the pay	ment, if not de	ebtor?	_		
	Who was paid or w	/ho received t	he transfer?	If not money, describe any property transferred	Dates	Total amount or value
1.2.	LAW OFFICES O	F MARTIN S	EIDLER	_	1/9/25	\$5,000.00
	Address					
	One Elm Place, S	Suite 504		_		
	11107 Wurzbach	Road		_		
	San Antonio City	TX State	<b>78230</b> ZIP Code	_		
	Email or website a					

Debto	Name  Marc III General Contractors, LLC  Name	Case number (if	known)	
L	Self-settled trusts of which the debtor is a beneficist any payments or transfers of property made by of this case to a self-settled trust or similar device. Do not include transfers already listed on this states	the debtor or a person acting on behalf of the de	btor within 10 years	before the filing
E	<b>√</b> None			
L d fi	Fransfers not already listed on this statement List any transfers of money or other property—by sa debtor within 2 years before the filing of this case to inancial affairs. Include both outright transfers and statement.	another person, other than property transferred	in the ordinary cours	se of business or
[	☐ None Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	Chester Rackley	229 Taxi Way Echo, Boerne, TX	2024	\$900,000.00
	Address  849 W. Oak Estates  Street	(property reconveyed to debtor in 2025)		
	San Antonio TX City State ZIP Code  Relationship to debtor managing member			
Par	rt 7: Previous Locations			

#### 14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

✓ Does not apply

Deb	tor		number (if known)					
		Name						
Pa	art 8:	Health Care Bankruptcies						
15.	Health (	h Care bankruptcies						
	Is the de	debtor primarily engaged in offering services and facilities for:						
	diagnosing or treating injury, deformity, or disease, or							
	■ provi	oviding any surgical, psychiatric, drug treatment, or obstetric care?						
	ت	o. Go to Part 9. es. Fill in the information below.						
Pá	art 9:	Personally Identifiable Information						
16.	Does th	the debtor collect and retain personally identifiable information of customers?						
	✓ No. ☐ Yes	o. es. State the nature of the information collected and retained						
		Does the debtor have a privacy policy about that information?  No.  Yes.						
17.		n 6 years before filing this case, have any employees of the debtor been partici pension or profit-sharing plan made available by the debtor as an employee be						
	₩ No.	o. Go to Part 10.						
	Yes	es. Does the debtor serve as plan administrator?						
		☐ No. Go to Part 10. ☐ Yes. Fill in below:						
Pa	art 10:		Units					
18.	Closed	ed financial accounts						
		n 1 year before filing this case, were any financial accounts or instruments held in the d, sold, moved, or transferred?	e debtor's name, or for the debtor's benefit,					
	Include	le checking, savings, money market, or other financial accounts, certificates of deposes, cooperatives, associations, and other financial institutions.	sit, and shares in banks, credit unions, brokerage					
	<b>☑</b> Non	one						
19.	Safe de	deposit boxes						
	-	ny safe deposit box or other depository for securities, cash, or other valuables the denies case.	btor now has or did have within 1 year before					
	<b>√</b> Non	one						

	Marc III General Contracto	rs, LLC	Case number (if known)			
20. Off-prem List any p	ises storage		g this case. Do not include facilities that are in a part of a			
<b>√</b> None	•					
Part 11:	Property the Debtor Ho	olds or Controls That the Deb	tor Does Not Own			
List any p	held for another property that the debtor holds on the property that the debtor holds of the property is the property of the p	•	clude any property borrowed from, being s	stored for, or held		
☐ None	;					
Owner's nam	e and address	Location of the property	Description of the property	Value		
United Rent	als	Randolph AFB	job trailer (rented)			
P.O. Box 840 Street	0514	Randolph AFB TX				
Dallas City Owner's name	TX 75284 State ZIP Code e and address	Location of the property	Description of the property	Value		
Aries		ArNorth	jobsite trailer (value			
Name	01.01.105	Ft. Sam Houston	unknown)			
Street Street	cy St Ste 425	San Antonio TX				
Arlington City	<b>VA 22206</b> State ZIP Code	<del>-</del> -				
,	e and address	Location of the property	Description of the property	Value		
Willscot Name		Goodfellow AFB	jobsite trailer (value unknown)			
P.O. Box 919 Street	975	San Angelo TX				
Chicago	IL 60693	-				
City	State ZIP Code					

		Name								
Р	art 12:	Details About Env	ironmental Info	rmation						
For	the purpo	se of Part 12, the followir	g definitions apply:							
		ental law means any stato m affected (air, land, wato	-	-	that concerns p	ollution, contaminatio	on, or hazardo	ous mate	rial, regardless o	or
		ns any location, facility, or wned, operated, or utilize		disposal sit	es, that the deb	otor now owns, operat	es, or utilizes	or that th	ne debtor	
		s <i>material</i> means anything armful substance.	រុ that an environme	ntal law def	ïnes as hazard	ous or toxic, or descri	bes as a poll	utant, cor	ntaminant, or a	
Rep	ort all no	otices, releases, and pro	ceedings known, r	egardless	of when they o	occurred.				
22.		debtor been a party in a settlements and orders.	ny judicial or admi	inistrative	proceeding un	der any environmen	ital law?			
	✓ No ☐ Yes.	. Provide details below.								
23.	-	governmental unit othen of an environmental la		debtor that	the debtor ma	ay be liable or poten	tially liable ι	under or	in	
	✓ No ☐ Yes.	. Provide details below.								
24.	Has the	debtor notified any gov	ermental unit of an	y release o	of hazardous n	naterial?				
	✓ No ☐ Yes.	. Provide details below.								
Р	art 13:	Details About the	Debtor's Busin	ess or Co	onnections	to Any Business	i			
25.	List any	usinesses in which the business for which the declude this information ever the control of the c	ebtor was an owner,	partner, me	ember, or other	wise a person in conti	rol within 6 ye	ears befor	e filing this	
26.	Books,	records, and financial s	atements							
	26a. Li	st all accountants and bo	okkeepers who mair	ntained the	debtor's books	and records within 2	years before	filing this	case.	
		None								
		Name and address				Dates of	service			
	26a.1.	Golob Morgan Pedo Name 1001 ESE Loop 323 Street	-			From	2014	_ To _	2024	
				TX	75701					
		City		State	ZIP Code					

Case number (if known)

Marc III General Contractors, LLC

Debtor

Debtor	Marc III General Contractors	, LLC		Case number (if known)
26b.	Name List all firms or individuals who have statement within 2 years before filing		or reviewed debtor's	books of account and records or prepared a financial
	<b>⋈</b> None			
26c.	List all firms or individuals who were	e in possession of the	debtor's books of a	ccount and records when this case is filed.
	None			
	Name and address			If any books of account and records are unavailable, explain why
26c.	1. Chester Rackley			<u> </u>
	Name 849 W Oak Estates Street			
	San Antonio	TX State	<b>78260</b> ZIP Code	<u> </u>
26d.	financial statement within 2 years b		ncluding mercantile	and trade agencies, to whom the debtor issued a
	None Name and address			
26d.	1. Mid-Continent Casualty & S	Surety		
	Name <b>P. O. 1409</b>			<u></u>
	Street			<u></u>
	Tulsa	OK	74101	
	City	State	ZIP Code	
	Name and address			
26d.	2. Broadway Bank Name			<del></del>
	P. O. Box 17001 Street			<u> </u>
	San Antonio City	TX State	<b>78217</b> ZIP Code	
	Name and address	Otato	Zii 00dc	
264				
200.	3. Assured Partners Name 500 N Central Espressway			<u> </u>
	Street			<u> </u>
	Plano	TX	75074	
	City	State	ZIP Code	

btor Marc III General Contractors, LLC Name		Case number (if known)				
	perty been taken within 2 years bef	ore filing th	nis case?			
✓ No.	most recent inventories	-				
			ers in control, co	ntrolling share	eholders,	
e Addi	ress	Positio	on and nature of a	ny interest	% of interest, if any	
· · · · · · · · · · · · · · · · · · ·					100%	
members in control of the debtor, or s					partners,	
Yes. Identify below.						
e Addı	ress	Position and any interest		Period duri or interest	ring which position was held	
Within 1 year before filing this case, did bonuses, loans, credits on loans, stock	the debtor provide an insider with v		/ form, including sa	alary, other com	pensation, draws,	
<ul><li>No</li><li>✓ Yes. Identify below.</li></ul>						
Name and address of recipient	Amount of money or des and value of property	cription	Dates	Reason for providing the	e value	
Chester Rackley Name	salary/reimb \$166.423.13		2024	salary and i	reimbursement	
849 W. Oaks Estates Street						
Relationship to debtor						
Name and address of recipient	Amount of money or des and value of property	cription	Dates	Reason for providing the	value	
Chester Rackley Name	salary/reimb \$12,140.00		2025	salary and ı	reimbursement	
Street						
Relationship to debtor managing member						
Within 6 years before filing this case.	has the debtor been a member of	f any cons	olidated group fo	r tax purposes	.?	
✓ No  ✓ Yes. Identify below.		•	<b>3</b> ************************************			
I H E E E E E E E E E E E E E E E E E E	Name  nventories  Have any inventories of the debtor's pro  No.  Yes. Give the details about the two  List the debtor's officers, directors, more other people in control of the debtor  Additional terms and the debtor of the debtor, or so the debtor, or so the debtor of the debtor, or so the debtor, or so the debtor, or so the debtor of the debtor, or so the debtor of the debtor, or so the debtor of t	Name nventories  alave any inventories of the debtor's property been taken within 2 years bef  No.  Yes. Give the details about the two most recent inventories.  List the debtor's officers, directors, managing members, general partn or other people in control of the debtor at the time of the filing of this control of the debtor at the time of the filing of this control of the debtor, or shareholders in control of the debtor, or shareholders in control of the debtor.  No  Yes. Identify below.  Address  Payments, distributions, or withdrawals credited or given to insiders with a year before filing this case, did the debtor provide an insider with a year before filing this case, did the debtor provide an insider with a year before filing this case, did the debtor provide an insider with a year before filing this case, did the debtor provide an insider with a year before filing this case, did the debtor provide an insider with a year before filing this case, did the debtor provide an insider with a year before filing this case, did the debtor provide an insider with a year before filing this case, did the debtor provide an insider with a year before filing this case, did the debtor provide an insider with a year before filing this case, did the debtor provide and options exercised.  Amount of money or des and value of property  Amount of money or des and value of property  Chester Rackley  Name  849 W. Oaks Estates  Street  San Antonio TX 72860  City State ZIP Code  Relationship to debtor  managing member  Within 6 years before filing this case, has the debtor been a member or  No  No	nventories	Name niventories  tave any inventories of the debtor's property been taken within 2 years before filling this case?    No.   Yes. Give the details about the two most recent inventories.   Ist the debtor's officers, directors, managing members, general partners, members in control, color or other people in control of the debtor at the time of the filling of this case.   Address	Name Inventories are any inventories of the debtor's property been taken within 2 years before filling this case?  No.  No.  No.  No.  No.  No.  No.  No	

Deb	tor	Marc III General Contractors, LLC Name	Case nu	umber (if known)		
32.	32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?					
	✓ No ☐ Yes	. Identify below.				
Pa	art 14:	Signature and Declaration				
coni	nection w	Bankruptcy fraud is a serious crime. Making a false statement, conc ith a bankruptcy case can result in fines up to \$500,000 or imprisonm 152, 1341, 1519, and 3571.	01 1			
	ve exami and corr	ned the information in this Statement of Financial Affairs and any atta ect.	chments and h	nave a reasonable belief that the information is		
l de	clare und	er penalty of perjury that the foregoing is true and correct.				
Exe	cuted on	01/22/2025 MM / DD / YYYY				
5	Signature	ter Rackley of individual signing on behalf of the debtor or relationship to debtor Managing member	Printed name	Chester Rackley		
		al pages to Statement of Financial Affairs for Non-Individuals Fili	ng for Bankru	ptcy (Official Form 207) attached?		

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

n	re Marc III General Contractors, LLC	Case No.
		Chapter <u>7</u>
	DISCLOSURE OF COMPENSATION O	OF ATTORNEY FOR DEBTOR
1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that compensation paid to me within one year before the filing of the services rendered or to be rendered on behalf of the debtor(s) in co is as follows:	e petition in bankruptcy, or agreed to be paid to me, for
	For legal services, I have agreed to accept	\$10,000.00
	Prior to the filing of this statement I have received	\$10,000.00
	Balance Due	\$0.00
2.	The source of the compensation paid to me was:	
	✓ Debtor Other (specify)	
3.	The source of compensation to be paid to me is:	
	✓ Debtor Other (specify)	
1.	✓ I have not agreed to share the above-disclosed compensation associates of my law firm.	with any other person unless they are members and
	☐ I have agreed to share the above-disclosed compensation with associates of my law firm. A copy of the agreement, together w compensation, is attached.	·
5.	In return for the above-disclosed fee, I have agreed to render legal s	service for all aspects of the bankruptcy case, including:
	a. Analysis of the debtor's financial situation, and rendering advice bankruptcy;	to the debtor in determining whether to file a petition in
	b. Preparation and filing of any petition, schedules, statements of a	affairs and plan which may be required;
	c. Representation of the debtor at the meeting of creditors and cont	nfirmation hearing, and any adjourned hearings thereof;

$D \cap A \cap A$	/	00001	/40/4E	١
B2030	(Form	20301	(12/15	)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

## CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

01/22/2025/s/ Martin SeidlerDateMartin SeidlerBar No. 18000800Law Offices of Martin Seidler

11107 Wurzbach Suite 504

San Antonio, TX 78230-2592

Phone: (210) 694-0300 / Fax: (210) 690-9886

/s/ Chester Rackley

Chester Rackley Managing member

## UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE: Marc III General Contractors, LLC CASE NO

CHAPTER 7

## **VERIFICATION OF CREDITOR MATRIX**

	The above named D	ebtor hereby verifie	s that the a	attached list of	creditors is tru	e and correct to	the best of h	is/her
knov	/ledge.							

Date .	1/22/2025	Signature	/s/ Chester Rackley	
		_	Chester Rackley Managing member	
			managing member	
Date .		Signature		

5 Stones Construction & Remodeling 117 N. Milton St. San Angelo, TX 76901

A & E Painting and Remodel 225 Oak Krest Blvd Poteet, TX 78065

A-1 Fire & Safety 203 E Rhapsody Dr San Antonio, TX 78219

A.C.T. Metal Deck Supply 1601 Emily Lane Aurora, IL 60502

Aacon, Inc. 200 River Pointe Dr. #306 Conroe, TX 77304

AB Drywall Systtems 1922 Goliad Dr. Garland, TX 75042

ABC Supply Co. P. O. Box 840899 Dallas, TX 75284

AC Door Specialties, LLC 1716 S. San Marcos Bldg. 119 San Antonio, TX 78207

Acme Brick Company 4012 Arden Road San Angelo, TX 76901 ACN Millwork Group, LLC 5711 Ransom Houston, TX 77087

Action Gypsum Supply 8402 Vidor Ave San Antonio, TX 78216

Acuity Insurance P. O. Box 718 Sheboygan, WI 53082

Adame A+ Construction 422 Howard San Angelo, TX 76901

Adans Construction 4839 Buckness St. San Antonio, TX 78249

ADT
P. O. Box 371878
Pittsburg, PA 15250

Alamo Integrated Systems, Inc 2805 SW Loop 410 San Antonio, TX 78227

Albert Uresti, MPA, PCC Bexar County Tax Assessor P.O. Box 2903 San Antonio, TX 78299

Alert One Service Inc 4602 N Quail Run Rd Ozark, MO 65721 American Express P.O. Box 650448 Dallas, TX 75265

American Tin Ceilings 217 N Seminary St Florence, AL 35630

Angelo Bolt 808 Warehouse Rd San Angelo, TX 76903

Angelo Plumbing Supply Inc 2500 N Bryan Blvd San Angelo, TX 76603

Anytime Fuel Pros LLC 18325 Bracken Dr Bracken, TX 78266

Arias & Associates 142 Chula Vista Dr San Antonio, TX 78232

Aries 2900 S Quincy St Ste 425 Arlington, VA 22206

ARROYO ENGINEERING INC 6200 UTSA Blvd. San Antoino, TX 72849

Assured Partners of Texas 500 N Central Expressway Ste 550 Plano, TX 75074 Assured TX Cons Coll 500 N Central Expressway Ste 550 Plano, TX 75074

Automatic Fire Protection Inc. P.O. Box 1551 San Angelo, TX 76902

Barcom Technology Solutions 10443 Gulfdale St Ste 101 San Antonio, TX 78216

Bexar County c/o Don Stecker 112 E. Pecan St. #2200 San Antonio, Texas 78205

Bexar County Appraisal District P.O. Box 830248 San Antonio, Texas 78283-0248

Black Plumbing 4640 Treadway Blvd Abilene, TX 79602

Blue Cross and Blue Shield P.O. Box 650615 Dallas, TX 75265

Brazos Urethane 1031 6th St North Texas City, TX 77590

Broadway National Bank P.O. Box 17001 San Antonio, TX 78286 Broadway National Bank P.O. Box 171250 San Antonio, TX 78217

Budget Landscaping & Irrigation LLC 814 Gulf, Unit 111 Cibolo, TX 78108

Capital One P.O. Box 60519 City of Industry, CA 91716

CAT Financial Services P.O. Box 730681 Dallas, TX 75373

Catco Drilling Company P.O. Box 200736 San Antonio, TX 78220

Centex Architectural Specialties LLC 8840 Cross Mountain Trail #1 San Antonio, TX 78255

Century Pest Control Inc 1335 Basse Rd San Antonio, TX 78212

City of San Antonio P.O. Box 9975 San Antonio, Texas 78285

City of San Antonio P. O. Box 9975 San Antonio, TX 78285 CNA Insurance P.O. Box Chicago, IL 60674

Columbia IT 5005 West Ave Ste 100 San Antonio, TX 78213

Commonwealth Financial Network Global Wealth Advisors 500 N Loop 1604 E Ste 250 San Antonio, TX 78232

Consolidated Installation Support 217 Cactus St San Antonio, TX 78203

Coppera Plumbing 1009 W 2nd St Taylor, TX 76574

Coppera Plumbing 70 Haby Dr San Antonio, TX 78212

Craftsman Plumbing Services 28991 IH-10 W Ste 290 Boerne, TX 78006

Custom Acoustics LLC P.O. Box 3663 San Angelo, TX 76902

Department of the Army Corps of Engineers/Linda Eadie, CO P. O. Box 17300 Ft. Worth, TX 76102 Diamondback Mechanical Group 457 County Rd 347 La Vernia, TX 78121

Dodge Construction Network 56 Broad St Ste 14010 Boston, MA 02109

Dodge Data Analytics Dept CH 19894 Palantine, IL 60055

Facility Interiors Inc 2018 Ave B Ste 300 San Antonio, TX 78215

FastSigns 2897 NE Loop 410 #109 San Antonio,TX 78218

Firecode Sprinkler Systems LLC 5514 Champions Hill Dr San Antonio, TX 78233

Fitzgerald, Robert/MidContinent 1219 FM 314 Van, TX 75790

Fred Clark Electrical Contractor 1211 N Hackberry San Antonio, TX 78202

GeneCo Technologies 236 Air Base Rd Tye, TX 79563 Gollob Morgan Peddy 1001 ESE Loop 323 Ste 300 Tyler, TX 75701

Goodfellow AFB 17 Cons 210 Scherz Blvd Goodfellow AFB, TX 76908

GoTo Communications Inc P.O. Box 412252 Boston, MA 02241

Great American Insurance Group Bond Division P.O. Box 2119 Cincinnati, OH 45201

Guada Coma Mechanical Inc 1617 Business 35 S New Braunfels, TX 78130

Haze Consulting LLC 113 N Geary Circle Oklahoma City, OK 73104

HDS Hohmann Development Services 10722 Sentinel St San Antonio, TX 78217

Hicks Lightning Protection Inc 7420 FM 2449 Ponder, TX 76259

Holes of San Antonio, Inc 118 Braniff San Antonio, TX 75265 Holt Cat Rental P.O. Box 650345 Dallas, TX 75265

Holt Industrial Rentals P.O. Box 660118 Dallas, TX 75266

Holt Texas, LTD 5665 SE Loop 410 San Antonio, TX 78222-3903

Hull Door LLC 625 Florida St San Antonio, TX 78210

I10 Building Materials
7193 Heuermann Rd
San Antonio, TX 78256

IMS 1914 Breeden Ave San Antonio, TX 78212

Internal Revenue Service Attn: Special Procedures Group 300 E. 8th St., STOP 5022 AUS Austin, TX 78701

Internal Revenue Service Special Procedures Insolv.Sec. P.O. Box 7346 Philadelphia, PA 19101

International Mechanical Svc. 1914 Breeden San Antonio, TX 728212 ISC Building Materials HOU1072-Dept 2 P.O. Box 650998 Dallas, TX 75265

Jan Pro of San Antonio P.O. Box 781696 San Antonio, TX 78278

JCI - Johnson Controls P.O. Box 730068 Dallas, TX 75373

JHS Construction P.O. Box 2297 Midland, TX 79702

Johnson Equipment Company 4674 Olin Rd Dallas, TX 75244

Jose Rodriguez, Trustee/Rackley Est. 1101 W 34th St. #233 Austin, TX 78705

Kemper System America Inc
P.O. Box 8000
Buffalo, NY 14267

Kiser Carpets 3220 W Houston Harte Expy San Angelo, TX 76901

Klecka Electric Company Inc 12107 Colwick St San Antonio, TX 78216 KM Designs Inc 18534 Forty Six Pkwy Unit 3 Texas Spring Branch, TX 78070

Knight Office Solutions P.O. Box 1626 San Antonio, TX 78296

L&L Cabinetry 1212 S Chadbourne St San Angelo, TX 76903

Land Stewardship Services 124 Bristow Way Boerne, TX 78006

Law Offices of Robert M Fitzgerald PC 1219 FM 314  $\,$  Van, TX  $\,$  75790  $\,$ 

Legacy Electric 3751 FM 2105 San Angelo, TX 76905

Legacy Heating & Air Conditioning 553 S Business IH 35
New Braunfels, TX 78130

Lion Pride 11431 Whisper Dawn St San Antonio, TX 78230

Lone Star Storage Trailers Inc 1095 E Phillip Nolan Expwy Nolanville, TX 76559 Loves Home Centers 5301 Sherwood Way San Angelo, TX 76904

Lubbock Sound Equipment P.O. Box 79493 Lubbock, TX 79493

Marco Federal Services LLC 2525 Montana Ave El Paso, TX 79903

Matkin Hoover Engineering & Surveying 8 Spencer Rd Ste 100 Boerne, TX 78006

MAVACO Electric LLC 1211 Ardmore St San Angelo, TX 76905

Melio 18 W 18th 8th Floor New York, NY 10011

Memco Inc 4555 Dacoma Ste 100 Houston, TX 77092

Mezquite Installation 3151 Commonwealth Dr Dallas, TX 75247

Mid-Continent Casualty Co. P. O. Box 1409
Tulsa, OK 74101

Mid-Continent Casualty Company P. O. Box 1409
Tulsa, OK 74101

Mid-Continent Group P.O. Box 1409 Tulsa, OK 74101

Monaco Enterprises Inc 14820 E Sprague Ave Spokane Valley, WA 99216

Mueller Supply Company Inc 1915 Hutchins Ave Ballinger, TX 76821

Naman Howell Smith & Lee 10001 Reunion Place Ste 600 San Antonio, TX 78216

National Construction Rentals P.O. Box 841461 Los Angeles, CA 90084

NEH Commercial Construction LLC 10907 Whisper Hollow San Antonio, TX 78230

NOV-National Oilwell Varco 1435 Derrick St Robston, TX 78380

Oklahoma Surety Company P. O. Box 1409 Tulsa, OK 74101

Opiela Mechanical Inc 6177 W Laguna Rd San Antonio, TX 78223

Optimum 1111 Stewart Ave. Bethpage, NY 11714

Ottine Warm Springs Resort 2707 Hancock Drive Austin, TX, 78731

Park USA 7015 Fairbanks N Houston, TX 77040

Pauly the Stucco Guy 5003 Walzem Rd Windcrest, TX 78218

Piper-Weatherford P.O. Box 550428 Dallas, TX 75355

PowerHorse Construction LLC 226 CR 5716 Natalia, TX 78059

Prime Metal Buildings 16134 S US Highway 377 Dublin, TX 76446

Pro Masters 1890 Martinez Losoya San Antonio, TX 78221 ProFire Protection P.O. Box 4859 Corpus Christi, TX 78469

Proline Rentals P.O Box 651 San Angelo, TX 76902

R & S Cabinet Shop LLC 19 E 4th St San Angelo, TX 76903

R&R Construction 2302 Cheyenne Trail San Angelo, TX 76903

Rackley, Chester & Kathy 849 W. Oak Estates Dr. San Antonio, TX 78260

REECE PLUMBING 10130 Jones Maltsberger San Antonio, TX 78216

Reece Supply Company 4960 Eisenhauer Rd Ste 110 San Antonio, TX 78218

Republic Services
Republic Services #859
P.O. Box 677156
Dallas, TX 75267

Rew Materials 1902 Gulfdale St San Antonio, TX 78217 Rioco Corp 900 East Laleview Dr McAllen, TX 78501

Roofing Supply P.O. Box 840567 Dallas, TX 75284

Roofs Over Texas 6301 Melissa Ann San Antonio, TX 78249

S & S Cabinet Shop 3201 Lake Dr San Angelo, TX 76903

S&D Glassworks LLC 1036 Hwy 71 W Smithville, TX 78957

Sageleaf Dumpster Service 3927 Fossil Creek San Antonio, TX 78261

SAWS 2800 US 281 North San Antonio, TX 78212

Serratos Fence & Welding 402 S New Braunfels Ave San Antonio, TX 78203

Sierra Metal Solutions LLC 958 Alsace Ave Jarrell, TX 78645 Small Business Administration 615 E. Houston St. #298 San Antonio, TX 78205

Small Business Administration (SBA) Little Rock Comm.Loan Servicing 2120 Riverfront Dr, Suite 100 Little Rock, AR 72202

South Texas Insulation 1141 N Loop 1604 Ste 105-402 San Antonio, TX 78232

Southwest Electrical 9435 E Loop 1604 N Converse, TX 78109

Starlink 1 Rocket Rd Hawthorne, CA 90250

Stout Excavating Group LLC 2918 FM 1516 Converse, TX 78109

Strand Concrete LLC 965 Camp Creek Rd Rockwall, TX 75087

Suddenlink Communications P.O. Box 70340 Philadelphia, PA 19176

Superior Home Services 110 Colton Dr San Antonio, TX 78209 Supreme Insulation 8003 Bronzerock Dr San Antonio, TX 78244

Texas Air System LLC 6029 W Campus Circle Dr #100 Ref #N720516SRR-2300265 Irving, TX 75063

Texas Attorney General P.O. Box 12548 Austin, Texas 78711

Texas Comptroller of Public Accounts PO Box 149357 Austin, TX 78714-9357

Texas Comptroller of Public Accounts Revenue Acct Division - Bankruptcy P.O. Box 13528 Capitol Station Austin, TX 78711

Texas Home Painting Services 3319 Rock Creek San Antonio, TX 78230

Titan Electric 21720 Hardy Oak Blvd San Antonio, TX 78258

Tolleson Millwork 521 Wispering Hollow Dr Kyle, TX 78640

Tops Septic and Portable Restroom Servic P.O. Box 460 Shallowwater, TX 79363

Twin City Hardware 723 Hadley Ave North Oakdale, MN 55128

U. S Corps of Engineers 819 Taylor St. Rm 2A17 Ft. Worth, TX 76102

U. S. Corps of Engineers
819 Taylor St. Ct. Off Rm2A17
Ft. Worth, TX 76102-300

U. S. Corps of Engineers 819 Taylor St. Rm 2A17 Ft. Worth, TX 76102

U. S. Trustee 615 E. Houston St., #533 San Antonio, Texas 78205

United Rentals P.O. Box 840514 Dallas, TX 75284

United States Attorney Attn: AUSA 601 N.W. Loop 410, #600 San Antonio, TX 78216

United States Attorney General 950 Pennsylvania Ave.NW Washington, D.C. 20530

United States Corps of Engineers 819 Talylor St Ft Worth, TX 76102 United States of America General Services Adm. 1800 F. St. NW Washington, D.C. 20405

United States of America/GSA c/o William Sommers 745 E. Mulberry, #900 San Antonio, TX 78212

Upwork Global Inc 475 Brannan St San Francisco, CA 94107

US Dist. Clerk #5:24 CV 1326 262 West Nueva Street, Room 1-400 San Antonio, TX 78207

Vestal Steel 17993 Red Iron Schertz, TX 78154

VM Waterproofing LLC 5522 Clara Rd Houston, TX 77041

Waxler Fire Protection 2016 Small Town Dr New Braunfels, TX 78130

White Wing Communications Inc 434 Curvatura New Braunfels, TX 78132

Willscot P.O. Box 91975 Chicago, IL 60693 Xtra Clean Carpet 1311 S Chadbourne St San Angelo, TX 76903